Indonesia Agriculture Industry 1H10

Description: "Indonesia: Agriculture" covers the global overview, Asia Pacific overview, sector performance, employment, foreign trade, agricultural production, harvested land, palm oil and livestock. It also covers the market trends and outlook, investment flows, research and development, hybrid rice, Bayer Tabela Project, Agriculture Plan 2010-2014, agriculture financing institution (PPP), integrated food and energy estate, and Indonesia Livestock Expo and Forum plus the SWOT analysis of the industry local leading players: PT Sinar Mas Agro Resources & Technology Tbk (SMART), PT Perusahaan Perkebunan London Sumatra Indonesia Tbk (LONSUM), PT BISI International and PT Prasidha Aneka Niaga Tbk (PAN).

Indonesia Agriculture provides insights that include Indonesia's agricultural production, livestock production, Agricultural Plan (2010-2014), among others. The country's GDP has been increasing over the years and it reached a whopping IDR5,613.44tr in 2009, while the share of agriculture, livestock, forestry and fishery contributed IDR858.25tr or 15.29% of total GDP.

This report also includes the market trends and outlook of Indonesia's agriculture industry. Under the Agriculture Plan, 2010-2014, the government allocated national budget that amounted to IDR8.17tr to the Ministry of Agriculture (MOA). In order to become one of the major agricultural commodity exporters, Indonesia will push for the development in Papua, where expansion works will be carried out on a 1.6mn hectare area located in Merauke.

Also, this report provides a ranking of the leading players in the agriculture industry as well as their respective financial highlights. In 2009, the top players in the country's agriculture industry were Sinar Mas Agro Resources & Technology, Perusahaan Perkebunan London Sumatra, BISI International and Prasidha Aneka Niaga. And SMART is one of the leading palm-based companies in the country with net sales that amounted to IDR14,201bn in 2009.

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