Float Glass Market in Russia (2002 - Q3 2009)

Description:

The report is devoted to studying the float glass market in Russia, its development under crisis conditions and forecast until 2012. This work is based mainly on desk study, the results of which were obtained by expert analysis of official statistics, publications in mass media, press-releases of companies producing and consuming float glass as well as their annual and quarterly reports. In addition, in order to verify and correct some data, telephone interviews with representatives of float glass producers were conducted. The report consists of 7 Sections; contains 80 pages, including 18 Figures, 39 Tables and Appendix.

The first section of the report presents brief characteristics of the global market of float glass, data on volumes of production by the leading companies-manufacturers as well as the regional and sectoral structure of float glass consumption. Brief characteristics of the float glass markets in Europe, North America, China and CIS countries are presented as well. The second section describes the main kinds of resources for the production of float glass, including data on reserves, production volumes, volumes and destinations of supplies in 2005-2008. The third section is devoted to an analysis of float glass in Russia. This section presents statistics on float glass production in 2002 up to the first 8 months of 2009. It includes a description of the current conditions of the leading companies-manufacturers, including data on product proposal and production volumes, volumes and destinations of supplies in 2006-2008 plus the impact of the crisis on production development.

The fourth section analyses the foreign trade operations of Russian float glass companies. It presents statistics on volumes of export and import of the products in bulk and in money terms, an estimation of the regional structure of supplies, and also includes data on glass supplies volumes by leading Russian exporters and importers. The fifth section of the report presents supply-demand balances of float glass in Russia in 2002 up to the first 8 months of 2009, with estimates of the regional and sectoral structure of consumption.

The sixth section presents data on the dynamics of average prices of Russian float glass producers in 2002 up to the first 8 months of 2009. This section includes dynamics of the average consumer's prices on the products (in general in Russia and split by Federal Districts) as well as current prices of several float glass producers. The seventh, final section, is devoted to a forecast of the supply-demand balance of float glass in Russia up to 2012, which takes into consideration the impact of the financial-economical crisis on the main consuming industries as well as running new capacities.

The Appendix presents contact information on the main Russian producers of float glass.

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JSC "Salavatsteklo" (Bashkortostan)
JSC "Saratovstroisteklo" (Saratov region)
LLC "Pilkington Glass" (Moscow region)
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