South African Clinical Research and Laboratory Equipment Market, 2010-2013

Description: The key narrative of clinical research in South Africa over the last two decades has been that of a largely unplanned, but cumulative, disinvestment in publicly funded programmes, resulting from the withdrawal of the health departments of provincial governments from this sector (academic hospitals are now funded for service functions only), the absence of discounts for research tests from the business model of the National Health Laboratory Service (NHLS), chronic underfunding of the Medical Research Council (MRC) despite its obviously important mandate for maintaining and developing medical/clinical research capacity in the country, and the lack of funding streams to universities that might in principle have been applied to meet the overall shortfall in support. The South African clinical laboratory products markets are in late- to mature growth phase. Clinical chemistry- and immunoassay analysers are the largest contributors to revenue income in this market, followed by haematology analysers. Revenue income from urinalysis and coagulation systems are substantially lower.

This research offer following benefits:
- Provides excellent analysis of the external factors effecting the clinical research industry in South Africa
- Latest clinical research market trends in South Africa
- Demand of laboratory equipments in South Africa
- Company profiles of the key market players
- R&D investments in clinical research in South Africa by public, private and government sector
- Employment initiatives and trends in South Africa clinical research market
- Key market drivers, restraints and challenges
- Thorough comparison between public and private sector of South Africa
- Thorough analysis of the regulatory environment
- Market entry procedures in South Africa Clinical Research Industry
- Medical devices procurement practices in South Africa
- List of prospective buyers and industry contacts

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