World Vaccines Market: Vaccine Segments Analysis, Vaccine Cases and Future Forecast

Description:
For decades vaccines were a neglected corner of the drugs business, with old technology, little investment and abysmal profit margins. Many firms sold their vaccine divisions to concentrate on more profitable drugs. This trend troubled public-health experts because vaccines are a highly effective way of dealing with diseases. Happily, a renaissance is under way. World vaccine sales grew from US$ 10.1 Billion in 2005 to US$ 23 Billion in 2009. Insurers and governments in the developed countries have started to pay higher prices, and firms making new vaccines against pneumococcal disease or the human papilloma virus have been earning rich dividends.

As vaccines' sales growth has become more profitable, all major pharmaceutical companies are looking at the vaccine market as driver for their growth. Many mergers and acquisition have taken place, and consolidation has become the keyword for future growth. Consolidations allow companies to focus in the market and keep their profit margins high. Recently, pharmaceutical company Pfizer acquired Wyeth, Merck acquired Schering Plough and Sanofi acquired Shantha Biotechnics.

In the past, the vaccines' biggest market was basic pediatrics. This market is losing its preminence due to expiry of patents on drugs and inclusion of basic pediatrics in basic healthcare provided by government at grass roots level. The growth in the vaccine industry is coming from the sectors like Pediatric Proprietary vaccine and Pediatric Enhanced Combination. According to our research findings Pediatric Proprietary vaccine had 27% market in 2009 and it is expected to increase to 32% by 2015. Due to rising fear of terrorism Bio- protection vaccine future is also shining. The Bio-protection vaccines market is expected to grow with a CAGR of 12.08% percent from 2009 to 2015.

The market for Meningitis vaccine and Rotavirus vaccine reached a value of US$ 1 Billion in 2009. Seasonal flu vaccine market is forecasted to be more than US$ 7 Billion by 2016. Vaccines like Prevnar (Pneumococcal vaccines), Gardasil (Cervical cancer vaccines) have crossed the sales of US$ 1 Billion by 2007. In fact Prevnar became the first vaccine to reach nearly US$ 3 Billion annual sales by 2009

Measles, Mums, Rubella, Diphtheria, Pertussis and Tetanus cases have shown a decline continuously from 2001 till 2009. Yellow Fever is an exception, with an increasing number of cases. Geographically US will continue to lead the vaccines market followed by Europe. Japanese vaccine market has also started to open up further from regulatory and political barriers.

PUBLICATION OVERVIEW

"World Vaccines Market: Vaccine Segments Analysis, Vaccine Cases and Future Forecast" published by Renub Research analyses gives the past and present scenario on the vaccines market and forecasts the future of the market. It includes market size data on different segments including Pediatric Combinations & Booster, Pediatric Enhanced Combination, Pediatric Proprietary, Travel & Endemic Vaccines, Other Adults (HPV, Zoster etc), Bio-Protection. It also includes data on different diseases, vaccines market size and cases worldwide such as Hepatitis B, Pneumococcal, Cervical Cancer, Malaria, Ebola, Tuberculosis (TB), Japanese Encephalitis, West Nile, Typhoid, Chlamydia, Gonorrhoea etc.

The report also covers different companies market share in vaccines segment. It forecast the sales of key vaccines brands like Gardasil, Fluzone, Prevnar, Cervarix, Infanrix/Pediarix, Hepatitis (Engerix/Fendrix, Havrix, Twinrix).

Major geographical market such as US, Europe, Japan, India, China, are covered, with information on their past, present, and future scenarios. Major companies’ vaccines sales data for the year 2008 and 2009, as well as details on major acquisitions, are included in the report.

KEY TOPICS AT A GLANCE

The report has been researched at source globally and features latest available data covering:
- Worldwide Vaccine Market past, present and future Scenario
- Six Vaccine Market-By Sector depth Insight of past, present and future market
- Nineteen diseases vaccines market size
- Nineteen diseases; cases available worldwide are covered up
- Fourteen companies market share in vaccines segment are covered up
- Three major companies vaccines sales in 2008 and 2009
- Major geographical market such as US, Europe, Japan, China, India depth insight of past, present, future market
- Blockbuster vaccines depth insight past, present and future market
- Major acquisition in vaccines sector

RESEARCH HIGHLIGHTS
- 7 vaccine sectors have been analyzed in this report (for details refer figure no. 4 in Table of Contents)
- World vaccines market will cross the mark of US$ 40 Billion by 2015
- Pediatric proprietary vaccine market was the biggest vaccine sector with more than US$ 6 Billion market in 2009
- In 2009 four companies (GSK, Sanofi-Aventis, Wyeth and Merck & Co.) together controlled 71% of the vaccines market worldwide
- Influenza vaccine market is expected to cross US$ 7 Billion market by 2015
- Bio-protection and Travel & Endemic vaccines market is expected to double by 2015 from their market in 2009
- US is the biggest vaccine market worldwide with more than US$ 10 Billion and its expected to lead the market till 2015
- Europe vaccine market is the second biggest market after US
- By June 2010 Europe experienced 350% rise in polio cases compared to 2009
- Japanese encephalitis cases has shown a decline of 12% in 2009 compared to 2008
- Malaria vaccine market for public is expected to cross US$ 400 Million by 2025
- Cervical Cancer vaccine market is forecasted to cross US$ 4 Billion mark by 2012 and there after its year on year growth will slowdown
- Prevenr a Pfizer a product is expected to become the first vaccine to cross US$ 5 Billion mark by 2015
- 19 vaccines have been analyzed in the report (for details refer to heading no. 6 in Table of Contents)

DATA SOURCES

Information and data in this report has been collected from various printable and non-printable sources like Trade Journals, White papers, Online paid databases, News websites, Government Agencies, Magazines, Newspapers and Trade associations.

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