
Description: Programmable Logic Control Systems (PLC) Market for Thermal Power Plants - Global Market Size, Competitive Landscape, Trends and Analysis to 2020

Summary

GlobalData's "Programmable Logic Control Systems (PLC) Market for Thermal Power Plants - Global Market Size, Competitive Landscape, Trends and Analysis to 2020" gives detailed information on the Global PLC market and provides historical and forecast numbers for revenues, volumes and average price up to 2020. This, coupled with competitive benchmarking of the top market participants provides a comprehensive understanding of the market's competitive scenario. The Programmable Logic Controller (PLC) market has been extensively impacted by the global economic meltdown, which has resulted in a slow growth rate over the last two years. There has been a steep drop in the PLC market revenues from 2008 due to reduction in capex investments. The market is well consolidated, as market share in excess of 79% is held by the top four market participants, namely, Siemens AG, Rockwell Automation, Inc., Mitsubishi Electric Corporation, and Schneider Electric Corporation. The others contributed around 20% of the total market, wherein industry specific companies such as, Toshiba America, Inc., Omron Electric Corporation, GE-Fanuc and other niche market participants are present. Original equipment manufacturers/machine builders are some of the primary end-users of PLC, but the reduction in related expenditures due to lack of expansion projects across the world has led to a decline in the industry growth rate. However, the trend is expected to grow, in the long term, during the forecast period.

Scope

- Data on the revenue generated from the PLC market globally for the period 2000 – 2020 and also for the leading countries of the world
- Policy and regulatory framework governing the market
- Detailed analysis of top market participants, including market share analysis
- Data sourced from proprietary databases and primary interviews with key participants across the value chain
- The study covers six countries (the United States, Canada, Germany, Italy, India and China along with the data and analysis for global PLC market
- Detailed analysis of top market participants such as Siemens AG, Rockwell Automation, Inc., Schneider Electric Corporation, Mitsubishi Electric, JTEKT Corporation, Panasonic Corporation, Fuji Electric Holdings Co., Ltd., Delta Electronics Inc., Automation Direct, Beckhoff Automation, Opto 22, OMRON Corporation, ABB, Invensys plc and others.

Reasons to buy

- Facilitate decision-making based on strong historic and forecast data for the PLC market
- Develop strategies based on the latest regulatory events
- Position yourself to gain the maximum advantage of the industry's growth potential
- Identify key partners and business development avenues
- Respond to your competitors' business structure, strategy and prospects

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