Nut Growers in the United States

Introduction

Nut Growers in the United States industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2006-10, and forecast to 2015). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the United States nut growers market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights

- The nut growers industry includes the production of almonds, areca nuts, brazil nuts, cashews, chestnuts, groundnuts, hazelnuts, pistachios, walnuts and other nuts. Producer price is used to value the industry. Any currency conversions included in this report have been calculated using constant 2010 annual average exchange rates.

- The US nut growers market had total revenue of $7.2 billion in 2010, representing a compound annual growth rate (CAGR) of 5.4% for the period spanning 2006-2010.

- Market production volumes increased with a CAGR of 8.5% between 2006-2010, to reach a total of 4.1 million tonnes in 2010.

- The performance of the market is forecast to decelerate, with an anticipated compound annual rate of change (CARC) of -1.3% for the five-year period 2010-2015, which is expected to drive the market to a value of $6.8 billion by the end of 2015.

Features

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the nut growers market in the United States

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the nut growers market in the United States

- Leading company profiles reveal details of key nut growers market players’ global operations and financial performance

- Add weight to presentations and pitches by understanding the future growth prospects of the United States nut growers market with five year forecasts by both value and volume

- Macroeconomic indicators provide insight into general trends within the United States economy

Key Questions Answered

- What was the size of the United States nut growers market by value in 2010?
- What will be the size of the United States nut growers market in 2015?
- What factors are affecting the strength of competition in the United States nut growers market?
- How has the market performed over the last five years?
- What are the main segments that make up the United States' nut growers market?
Figure 8: Factors influencing the likelihood of new entrants in the nut growers industry in the United States, 2010
Figure 9: Factors influencing the threat of substitutes in the nut growers industry in the United States, 2010
Figure 10: Drivers of degree of rivalry in the nut growers industry in the United States, 2010
Figure 11: John B. Sanfilippo & Son, Inc.: revenues & profitability
Figure 12: John B. Sanfilippo & Son, Inc.: assets & liabilities
Figure 13: United States nut growers industry value forecast: $ billion, 2010–15
Figure 14: United States nut growers industry volume forecast: million tons, 2010–15

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