Presale: EdT FTPYME PASTOR 3, FONDO DE TITULIZACION DE ACTIVOS Nov 05

Description:

Abstract
Preliminary credit ratings have been assigned to the €520 million floating-rate notes to be issued by EdT FTPYME PASTOR 3, FONDO DE TITULIZACION DE ACTIVOS (PASTOR 3). PASTOR 3 is a "fondo de titulización de activos" created for the sole purpose of purchasing the unsecured loans and the mortgage certificates from Banco Pastor, S.A., issuing the notes, and carrying on related activities. The assets are insulated from the insolvency of the originator and the trustee ("sociedad gestora"). At closing, the originator, Banco Pastor, will sell to PASTOR 3 a €520 million closed portfolio of secured and unsecured loans granted to Spanish SMEs. Europea de Titulización, SGFT, S.A., as trustee, will issue four classes of floating-rate quarterly paying notes on behalf...

Companies mentioned in this report are:
- Banco Pastor, S.A.
- EDT FTPYME PASTOR 3, FONDO DE TITULIZACION DE ACTIVOS

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