Presale: Empresas Banesto 3, Fondo de Titulizacion de Activos

Description: Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer’s creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

Research Type: Full Analysis

Abstract
Standard & Poor’s Ratings Services has assigned preliminary credit ratings to the -2.3 billion asset-backed floating-rate notes to be issued by Empresas Banesto 3, Fondo de Titulizacion de Activos. The originator is Banco Espaol de Cr-dito, S.A. (Banesto), which at closing will sell to Empresas Banesto 3 a -2.3 billion closed portfolio of secured and unsecured loans granted to Spanish small and midsize enterprises (SMEs). To fund this purchase, Santander de Titulizaci-n, S.G.F.T., S.A., as trustee, will issue three classes of floating-rate, quarterly paying notes on Empresas Banesto 3’s behalf. The preliminary ratings on the notes reflect the subordination of the respective classes of notes below them, the reserve fund, the presence of the interest rate swap (which provides a...

Companies mentioned in this report are: Empresas Banesto 3, Fondo de Titulizacion de Activos


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