Summary: Heico Companies LLC (The)

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Abstract
Standard & Poor's Ratings Services' rating on Chicago-based The Heico Cos. LLC (Heico) reflect its position, together with Heico Holding Inc., as one of the two holding companies of a portfolio of subsidiaries operating various construction, metal processing, and industrial businesses primarily in North America. We view this portfolio (referred to as "the restricted group" under the holding companies' debt agreements) as having an aggregate fair business risk profile. We consider the financial risk profile of the holding companies to be intermediate, reflecting management's policy of maintaining moderate financial leverage in relation to the portfolio's cash flow profile. The two holding companies also own a number of businesses that are not part of their core operations (and referred to as...)

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