Summary: CareMore Holdings Inc. May 11

Description: Abstract
The counterparty credit rating on CareMore Holdings Inc. (CHI) reflects the company's narrow market-segment focus in government-sponsored programs in the managed Medicare business segment, the risk of unfavorable regulatory/legislative intervention, limited geographic concentration, and marginal but improving balance sheet quality. The relative strengths to the rating include its established niche market position, good operating performance, and its subsidiaries' very good operating cash flow capacity. CHI and its subsidiaries are collectively referred to as CareMore. CareMore is a small company with modest scale and exposure to various market concentrations, which constrains our view of the company's overall credit profile. The company's heavy reliance on the government-sponsored Medicare HMO market segment means that its revenue is very concentrated to a single payer,...

Companies mentioned in this report are: CareMore Holdings Inc.
Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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