Presale: Dynaso 2004-1 Ltd. Jun 04

Description:

Abstract
DZ Bank AG Deutsche Zentral-Genossenschaftsbank is the central bank for German local cooperative banks. Its head office is in Frankfurt and it has four domestic and five international branches. DZ Bank engages in all types of standard banking business. The purpose of this transaction, being arranged by DZ Bank, is to transfer the credit risk associated with a pool of corporates valued at par €3 billion to external parties for up to approximately five years (see chart). This is effected by means of a credit default swap between DZ Bank and Dynaso 2004-1 Ltd., a Jersey SPE. The proceeds from the note issuance are used to purchase collateral. The class A-1 notes pay a floating rate of interest and the...

Companies mentioned in this report are:
- DZ BANK AG Deutsche Zentral-Genossenschaftsbank

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