Summary: Helaba Dublin Landesbank Hessen-Thueringen International Jul 05

Description:

Abstract
The ratings on Ireland-based Helaba Dublin Landesbank Hessen-Thüringen International (Helaba Dublin) reflect its close integration and relationship with and core strategic status to its 100% owner Landesbank Hessen-Thüringen (Helaba; A/Stable/A-1) including full ownership and name recognition. This is further underpinned by a strong letter of comfort (Patronatserklärung) issued by Helaba to the Irish Central Bank, and by Helaba’s unlimited liability for Helaba Dublin under the Irish Companies Act, 1963 to 1990, in the unlikely event of the liquidation of the bank. The letter of comfort and Helaba’s unlimited liability do not meet Standard & Poor’s requirements for a timely guarantee, however. The unguaranteed ratings on its parent Helaba are based on Standard & Poor’s view of the "S-Finanzgruppe Hessen-Thüringen" (SFHT)--combining...

Companies mentioned in this report are:
- Helaba Dublin Landesbank Hessen-Thueringen International
- Landesbank Hessen-Thueringen Girozentrale
- Hesse (State of)

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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