Summary: Helaba Dublin Landesbank Hessen-Thueringen International Feb 03

Description: Abstract
The ratings on Helaba Dublin Landesbank Hessen-Thueringen International (Helaba Dublin) are based on the support from its parent, Landesbank Hessen-Thueringen Girozentrale (Helaba; AAA/Negative/A-1+), and indirectly from State of Hesse (Hesse; AAA/Negative/A-1+), and also take into account the full integration into and close relationship with Helaba. The ratings also reflect that Helaba Dublin does not formally benefit from the maintenance obligation (Anstaltslast) and statutory guarantee (Gewährträgerhaftung), as Standard & Poor's makes slight distinctions between Landesbanks with direct state ownership--as in the case of Helaba--and their nonguaranteed core subsidiaries. However, under the Irish Companies Acts, 1963 to 1990, Helaba has unlimited liability for Helaba Dublin in the unlikely event of the liquidation of the bank, as Helaba Dublin's legal status is that...

Companies mentioned in this report are:
- Helaba Dublin Landesbank Hessen-Thueringen International
- Landesbank Hessen-Thueringen Girozentrale
- Hesse (State of)

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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