Gilead Sciences Inc. May 11

Description:
Leading position in human immunodeficiency virus (HIV) treatments; Geographic diversity; and Strong profitability. Limited product diversity. The investment-grade rating reflects Standard & Poor's Ratings Services' expectation that EBITDA will grow at about a 6% compound rate over the next two years on a steadily increasing demand for Gilead's well-accepted treatments for human immunodeficiency virus (HIV) infection in adults. Its leading position in this market, global presence, and strong profitability, balanced by the risks of limited product and therapeutic diversity, underpin our view that its business risk profile is satisfactory. Conservative financial policies, a record of adjusted debt to EBITDA sustained below 1.0x and cash flow well in excess of ongoing needs are characteristic of a minimal financial risk profile. Gilead's...

Companies mentioned in this report are: Gilead Sciences Inc.
Action: Review

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