Medical Equipment Rental and Leasing - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Medical Equipment Rental and Leasing in US$ Million. The report provides separate comprehensive analytics for the US, Japan, Europe, and Rest of World.

Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 103 companies including many key and niche players such as:

- Agfa Finance Corp.
- Direct Capital Corp.
- De Lage Landen International B.V
- GE Healthcare Financial Services
- Hill-Rom Holdings, Inc.

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS

Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study

II. EXECUTIVE SUMMARY

1. MARKET OVERVIEW
   A Prelude
   Medical Equipment Rental and Leasing
   Market Overview
   Leasing Vs. Purchase of Medical Equipment
   Favorable Facets of Leases over Traditional Loans
   Advantages of Leasing Agreements over Loan Contracts
   Regional Scenario of Medical Equipment Leasing
   Aging Population and Expanding Medical Needs
   A Major Growth Driving Factor
   Aging Population Statistics
   Opportunity Indicators
   Table 1: Life Expectancy at Birth for Select Countries (2012) (includes corresponding Graph/Chart)
   Table 2: Global Population Statistics for the 65+ Age Group (2013) (includes corresponding Graph/Chart)
   Equipment Leasing: A Superlative Solution to Unlock Capital in Healthcare Vertical

2. GLOBAL HEALTHCARE SPENDING
   Healthcare Spending Slowdown Bodes Well for Medical Equipment Leasing
   Table 3: Global Healthcare Spending (2015E): Spending as a Percentage of GDP by Geographic Region
   (includes corresponding Graph/Chart)
   Impact of Budget Cuts on Medical Leasing & Rental Sector

3. AN INSIGHT INTO MEDICAL EQUIPMENT RENTAL AND LEASING
   Equipment Leasing
   Basis for Emergence of Medical Equipment Leasing
   Factors Influencing the Purchase or Leasing of Medical Equipment
   Select Types of Equipment Financing and Leasing
   Finance Lease
Operational Leasing
Capital Leases
Conditional Sales Agreement
Leveraged Leases
Tax-Oriented Leases
Tax-exempt Leasing
Sale and Leaseback
Advantages of Medical Equipment Leasing
Tax Advantage
Maintenance of Capital Reserve
Flexibility
Latest Technology
Speedy Approval
Tax Liability
Easy Replacement

4. RECENT INDUSTRY ACTIVITY
North Community Bank Takes Over Baytree Financial Group
Heal Well Introduces Free Delivery of Medical Equipment Rentals
Gulf Finance Establishes Gulf Finance Medical Leasing
BBVA Compass Establishes Equipment Leasing and Financing Division
LeaseQ Launches Innovative Medical Equipment Leasing Service
Riverside Takes Over Premier Medical
Riverside Acquires Future Medical
Medical Specialties Distributors to Acquire Rental Equipment from Ardus Medical
DI Asian Industrial Fund to Acquire Shares in JVC
De Lage Landen International Forays into Ghana
Managed Medical Imaging Expands C-Arm Rental Program
Hyperbaric Options Expands Leasing Provider Options

5. FOCUS ON SELECT MARKET PLAYERS
Agfa Finance Corp. (USA)
Direct Capital Corp. (USA)
De Lage Landen International B.V. (The Netherlands)
GE Healthcare Financial Services (USA)
Hill-Rom Holdings, Inc. (USA)
IBJ Leasing Company Ltd. (Japan)
National Technology Leasing Corp. (USA)
Oak Leasing Ltd (UK)
Prudential Leasing, Inc. (USA)
Rotech Healthcare, Inc. (USA)
Siemens Financial Services (Germany)
Stryker Corporation (USA)
Universal Hospital Services, Inc. (USA)

6. GLOBAL MARKET PERSPECTIVE
Table 4: World Recent Past, Current & Future Analysis for Medical Equipment Rental & Leasing by Geographic Region
US, Japan, Europe, and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 5: World Historic Review for Medical Equipment Rental & Leasing by Geographic Region
US, Japan, Europe, and Rest of World Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 6: World 14-Year Perspective for Medical Equipment Rental & Leasing by Geographic Region
Percentage Breakdown of Dollar Revenues for US, Japan, Europe and Rest of World Markets for Years 2007, 2015 & 2020 (includes corresponding Graph/Chart)

III. MARKET
1. THE UNITED STATES
A. Market Analysis
US Medical Equipment Leasing Market Overview
Competition
Obamacare and Increased Competition among Healthcare Providers Bodes Well for the Market
Ageing Demographics: A Key Market Driver
Table 7: North American Elderly Population by Age Group: 1975-2050 (includes corresponding Graph/Chart)
Major Trends
Medical Imaging
One of the Key Segments for Rental and Leasing Industry
Table 8: The US Medical Equipment Leasing by Type: 2014 (includes corresponding Graph/Chart)
Government Tax Incentives Stimulates Medical Equipment Purchases
Operating Lease Popular during Recession
Predominance of Corporate Ownership Continues
Table 9: The US Medical Equipment Leasing & Rental Businesses by Leading States (2014): Percentage Breakdown of Number of Companies located in Texas, Florida, California, and Others (includes corresponding Graph/Chart)
Table 10: The US Medical Equipment Leasing & Rental Businesses by Type of Ownership (2014): Percentage Breakdown of Number of Companies owned by Corporations, Sole Proprietorships and Partnership Firms (includes corresponding Graph/Chart)
Strategic Corporate Developments
Select Key Players
B. Market Analytics
Table 11: The US Recent Past, Current & Future Analysis for Medical Equipment Rental & Leasing Market with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 12: The US Historic Review for Medical Equipment Rental & Leasing Market with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

2. JAPAN
A. Market Analysis
Table 13: Japanese Elderly (65+ Years) Population: 2000-2020 (includes corresponding Graph/Chart)
Strategic Corporate Development
IBJ leasing company Ltd.
A Key Player
B. Market Analytics
Table 14: Japanese Recent Past, Current & Future Analysis for Medical Equipment Rental & Leasing Market with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 15: Japanese Historic Review for Medical Equipment Rental & Leasing Market with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

3. EUROPE
A. Market Analysis
Market Trends
Medical Equipment Leasing on the Rise in Western Europe
Opportunities Abound for Leasing Patient Monitoring Equipment
Ageing Population Boosts Demand
Table 16: European Country-wise Statistics of 60+ Population as % of Total Population: 2013 (includes corresponding Graph/Chart)
Focus on Key Regional Markets
France
Budget Control and Increased Demand for Medical Technology Present Opportunities
Germany
Competition in Healthcare Sector to Drive Demand for Equipment Financing Solutions
The United Kingdom
NHS to Expand Leasing to More Medical Equipment Categories
Austerity Measures Create Demand for Asset Financing Options
Spain
Russia
Private Healthcare Sector to Witness Growth
Turkey
Poland
Select Key Players
B. Market Analytics
Table 17: European Recent Past, Current & Future Analysis for Medical Equipment Rental & Leasing Market with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
4. REST OF WORLD
A. Market Analysis
India & China Offer Significant Growth Opportunities
Table 19: China and India Lead Global Population (July 2013):
Table Depicting China and India’s Huge Population Vis-a-vis Other Countries’ Population (in Million) by Age Group (includes corresponding Graph/Chart)
Focus on Key Regional Markets
China
Beleaguered Chinese Hospitals Increasingly Switch to Equipment Leasing
Lower Penetration Marks Chinese Medical Equipment Leasing Market
Chinese Medical Sector Asset Financing
An Insight
India
Table 20: Indian Healthcare Market (2014): Breakdown of Number of Hospitals Owned by Government, Charitable Institutions and Private Firms (includes corresponding Graph/Chart)
An Attractive Market for Medical Equipment Financing
The Middle East
Saudi Arabia and UAE: Promising Markets for Medical Equipment Leasing
Corporate Development
B. Market Analytics
Table 21: Rest of World Recent Past, Current & Future Analysis for Medical Equipment Rental & Leasing Market with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 22: Rest of World Historic Review for Medical Equipment Rental & Leasing Market with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 103 (including Divisions/Subsidiaries - 104)
The United States (85)
Canada (2)
Japan (4)
Europe (10)
- Germany (1)
- The United Kingdom (9)
Asia-Pacific (Excluding Japan) (3)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/1824134/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Medical Equipment Rental and Leasing - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/1824134/
Office Code: SCH3QQ4Y

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 4500</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 6300</td>
</tr>
<tr>
<td>1 - 10 Users:</td>
<td>USD 8550</td>
</tr>
<tr>
<td>1 - 15 Users:</td>
<td>USD 10800</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof
First Name: ____________________________
Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
  27-35 Main Street,
  Blackrock,
  Co. Dublin,
  Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World