Presale: Diversified Utility and Energy Trust - POWERS Jul 03

Description: Abstract
The ratings on the proposed structure described below are subject to financial close of the acquisition by AMP Henderson Global Investors and Alinta Ltd. (BBB/Stable/A-2) of United Energy Ltd. and Energy Partnership (Gas) Pty Ltd. in substantially the same form as presented to Standard & Poor's and the receipt of final executed documentation. The ratings are based on information as of July 3, 2003. Subsequent information or changes to the proposed business and financial structures of United Energy Distribution Holdings, Energy Partnership Gas Pty Ltd. (Multinet), and AlintaGas Networks may result in the assignment of final ratings that differ from the ratings on the proposed structure. BBB-/Stable/-- Aug. 7, 2003. A$415 million. POWERS Trust, through its responsible entity, AMP Henderson...

Companies mentioned in this report are: DUET Group

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