Presale: Diversified Strategies CFO S.A. Apr 02

Description: Expected closing date: April 30, 2002. Collateral: The portfolio will consist of shares in the master fund, cash, money market securities, and an interest rate protection instrument for hedging purposes only. Lead manager: Credit Suisse First Boston International ('AA/A-1+'). Master fund: Diversified Strategies Fund II Ltd. Investment and collateral manager: Investcorp Management Services Ltd. Master fund administrator and valuation agent: International Fund Services (Ireland) Ltd. Interest rate cap provider: Credit Suisse First Boston International or another similarly rated counterparty. Trustee: JPMorgan Chase Bank, London branch ('AA-/A-1+'). Agent bank: JPMorgan Chase Bank. The preliminary ratings assigned to Diversified Strategies CFO S.A.'s US$365 million asset-backed floating-rate notes reflect the credit enhancement provided by the subordinated classes; the cash flow structure (which is...

Companies mentioned in this report are:
- JPMorgan Chase & Co.
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