Presale: Equity Release Funding (No. 5) PLC Jul 05

Description: Abstract
Preliminary ratings are assigned to the class A, B, and C notes to be issued by Equity Release Funding (No. 5) PLC. At closing, the issuer will purchase from the originator the initial loans and the related security using the proceeds of the notes. The completion portfolio comprises of reverse mortgages, known in the U.K. as "equity release" or "lifetime" mortgages. A reverse (or equity release) mortgage is a product that allows borrowers to borrow money against the value of their property. For a full description of the reverse mortgages please see "Reverse mortgages". The initial loans will then be assigned to the mortgages trustee to be held in the mortgages trust. Any additional loans further originated by the originator...

Companies mentioned in this report are: Equity Release Funding (No.5) PLC

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