Presale: Epic Opera (Arlington) PLC Sep 04

Description: Preliminary credit ratings have been assigned to the £300 million commercial mortgage-backed floating-rate notes to be issued by Epic Opera (Arlington) PLC. The ultimate collateral in this transaction is a loan secured against 25 properties (comprising 32 office buildings) situated within six business parks throughout the U.K. The ratings address timely payment of interest and ultimate payment of principal by October 2013. This is the second U.K. CMBS transaction for The Royal Bank of Scotland PLC (RBS) and the third for Eurohypo AG as co-originators. The loan collateral consists of 25 properties, comprising 32 modern, purpose-built office buildings located within six business parks across the U.K. The quality of the properties is reflected in Standard & Poor’s portfolio property score...

Companies mentioned in this report are:
- The Royal Bank of Scotland PLC
- Hypothekenbank Frankfurt AG

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