Palletizing Machinery - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Palletizing Machinery in US$ Thousand by the following Product Segments: Bulk Palletizers, Case Palletizers, and Other Palletizers. Further the report analyzes by the following End-use Industries: Petrochemicals, Food & Beverage, and Others.

The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America. Annual estimates and forecasts are provided for the period 2015 through 2022. Also, a six-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 207 companies including many key and niche players such as -

ABB Ltd.
A-B-C Packaging Machine Corp.
American-Newlong, Inc.
Arrowhead Systems Inc.
Barry-Wehmiller Companies, Inc.

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Bulk Palletizers
Case Palletizers
Other Palletizers
Bag Palletizers
Pail Palletizers

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
Palletizing Machinery: A Prelude
Key Benefits Offered Drive Wider Adoption of Palletizing Machinery
Minimal Need for Human Workforce
High Precision & High Efficiency
Fatigueless Functioning
Faster Turnaround Times
Support for Any Type of Environment
Cost Benefits
High Thrust on Industrial Automation Creates Fertile Environment for Market Growth

Table 1: Global Industrial Automation Market by Segment (2015): Percentage Share Breakdown of Investments for Factory Automation and Process Automation (includes corresponding Graph/Chart)
Table 2: Global Industrial Automation Market by End-Use Sector (2015): Percentage Share Breakdown of Investments for Automotive, Chemical, Food Processing, Oil & Gas, Packaging, Pharmaceuticals, Plastic Manufacturing, Power, Textile and Others (includes corresponding Graph/Chart)
Table 3: Global Packaging Machinery Market (2015): Percentage Share Breakdown of Value Sales by Segment (includes corresponding Graph/Chart)
Table 4: Global Packaging Machinery Market by End-Use Sector (2015): Percentage Share Breakdown of Value Sales for Beverages, Chemicals, Cosmetics, Food, Pharmaceuticals and Others (includes corresponding Graph/Chart)
Assessing the Impact of Recent Economic Upheavals on Palletizing Machinery Market
Stable Economic Scenario to Offer Growth Opportunities in the Near Term
Table 5: Real GDP Growth Rates (%) in Major World Economies: 2014-2017E (includes corresponding Graph/Chart)
Market Outlook
Developed Nations: Key Revenue Contributors
Developing Nations: Hot Spots for Future Market Growth
Competitive Scenario
Leading Players in the Palletizing Machinery Market
List of Select Leading Palletizers Manufacturers by Machine Type
Market Witnesses Significant M&A Activity
Select Merger & Acquisition (M&A) Deals in the Global Palletizing Machinery Market (2012-2016)
After-Sales Support: A Scoring Point
Manufacturers Augment Distribution Networks to Improve Sales & Marketing Operations

2. MARKET TRENDS AND GROWTH DRIVERS
Technology Progression: Hallmark of Palletizing Machinery Market
Sophisticated HMI Controls Augment Appeal & Image of Palletizers
End-User Needs Spur Design Improvements
Case Palletizers: The Largest Product Segment
Bulk Palletizers Aim to Expand Market Share
Box Palletizers for Myriad Needs of End-of-Line Palletizing
Robotics Witnessing Rapid Growth in Palletizing
Health and Safety Laws Drive Growth
Mixed-Load Palletizing: An Ongoing Trend
Increased Emphasis on Value-Added Packaging Augments Market Prospects
Replacement Demand Unfolds New Opportunities
Food & Beverage Industry: The Most Important End-use Sector for Palletizing Machinery
Soaring Importance of Robotics in the Food & Beverage Sector
Barriers to Adoption of Robotic Technology in Food Sector
Palletizing Machines Assume Critical Importance in Petrochemicals Facilities
Market Gears Up for Industry 4.0
A Brief Glimpse of First, Second, Third, & Fourth Industrial Revolutions

3. PRODUCT OVERVIEW
Palletizing Machinery: A Prelude
Palletizing Machines: A Historic Perspective
Palletizing Process in Brief
Types of Palletizers
Classification Based on Technology
Conventional In-Line Palletizers
Row-Stripping Palletizers
High-Level Palletizers
Low-Level Palletizers
Vacuum Head Palletizers
Robotic Palletizing Machines
Articulated Arm Robots
SCARA Palletizers
Gantry (Cartesian) Palletizers
Palletizing Machinery Classification Based on Products Handled
Bulk Palletizers
Case Palletizers
Other Palletizers
Bag Palletizers
Pail Palletizers
Classification based on Palletizing Techniques
Manual Palletizing
Semi-Automated Palletizing
Automatic Palletizing
End-Use Markets

4. PALLETS
Introduction
Types of Pallets
Stringer Pallets
Block Pallet
Pallet Materials
Wood
Composite Wood
Paper
Metal
Plastic

Table 6: Global Pallets Market by Pallet Type (2015): Percentage Share Breakdown of Volume Production for Corrugated Pallet, Metal Pallet, Plastic Pallet and Wood Pallet (Raw/Untreated and Recycled) (includes corresponding Graph/Chart)

A Comparative Analysis of Pallets by Material Used: Wood, Honeycomb, Corrugated, Plastic and Steel

Regulations and Standards
ISO Standard Pallets
ISO Pallets Dimensions (in mm) and Wasted Floor (in %) by Region
North American Standard Pallets
European Standard Pallets
Australian Standard Pallets
Phytosanitary Compliance

5. PRODUCT INTRODUCTIONS/INNOVATIONS
Schneider Packaging Equipment Unveils M-710iC/50H Robotic Palletizer
Haloiola Introduces Octopus GP Automatic Stretch Wrapping Machine
Pro Mach Unveils Pro Mach Mexico Shared Services
Yaskawa Motoman Launches PalletSolver™ Software for Motoman® Robots
Currie by Brenton Develops New MasterPal Palletizing/De- palletizing Machine
Arrowhead Systems to Unveil PriorityPal LL Palletizers
Pro Mach Unveils New Integrated Case Packing/ Palletizing System
BÜMGER Group Reengineers BÜMGER Paletpac Layer Palletiser
Haver & Boecker Introduces New Roto-Packer Adams Mini Packing Systems
Fanuc Robotics UK Launches New Universal Palletising Robot

6. RECENT INDUSTRY ACTIVITY
Honeywell to Acquire Intelligrated
Pro Mach Acquires NJM Packaging
Bastian Solutions to Install New Distribution System at Indiana Facility
Bastian Solutions Establishes Bastian Solutions Europe
KION GROUP to Acquire Dematic
Premier Tech Chronos to Integrate the Business of Almeida Martins
Intelligrated Rebrands Aftermarket Services Group as Lifecycle Support Services
Columbia/Okura Collaborates with Fischbein Americas
Aetna Group and TopTier to Establish Joint Venture in North America
Sidel Group Relocates Headquarters to Italy
Craemer Commences Plastic Pallet Production at Telford Facility
BÜMGER Supplies New Packaging Line Systems to Calucem
Premier Tech Acquires Almeida Martins
FANUC Teams Up with Rockwell Automation
Jordan Company to Divest Pro Mach to Affiliates of AEA Investors LP
ARPAC Acquires Lambert Material Handling
Haver Filling Systems Teams Up with Newtrec Bag Palletizing
Voith Acquires Minority Stake in Kuka
Yorkshire Packaging Systems Acquires Camline Products
Thiele Technologies Takes Over Symach
Intelligrated Inaugurates New Office in Shanghai

7. FOCUS ON SELECT GLOBAL PLAYERS
ABB Ltd. (Switzerland)
A-B-C Packaging Machine Corp. (US)
American-Newlong, Inc. (US)
Arrowhead Systems Inc. (US)
Barry-Wehmiller Companies, Inc. (US)
BÜMGER Group (Germany)
Columbia/Okura LLC (US)
Conveying Industries, Inc. (US)
Dematic Group S.à r.l. (Luxembourg)
Emmeti SpA (Italy)
Euroimpianti S.p.A. (Italy)
Fanuc Corp. (Japan)
Intelligrated, Inc. (US)
Kawasaki Heavy Industries, Ltd. (Japan)
Krones AG (Germany)
KUKA Roboter GmbH (Germany)
Maschinenfabrik Möllers GmbH (Germany)
PaR Systems, Inc. (US)
Premier Tech Chronos (Canada)
Pro Mach, Inc. (US)
Schneider Packaging Equipment Co., Inc. (US)
Sidel (Italy)
Gebo Cermex (France)
TopTier, Inc. (US)
Uhlmann Pac-Systeme GmbH & Co. KG. (Germany)
Westfalia Technologies, Inc. (US)
YASKAWA Electric Corp. (Japan)

8. GLOBAL MARKET PERSPECTIVE
Table 7: World Recent Past, Current & Future Analysis for Palletizing Machinery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 8: World Historic Review for Palletizing Machinery by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 9: World 14-Year Perspective for Palletizing Machinery by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Table 10: World Recent Past, Current & Future Analysis for Bulk Palletizers by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 11: World Historic Review for Bulk Palletizers by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 12: World 14-Year Perspective for Bulk Palletizers by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Table 13: World Recent Past, Current & Future Analysis for Case Palletizers by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 14: World Historic Review for Case Palletizers by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 15: World 14-Year Perspective for Case Palletizers by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Table 16: World Recent Past, Current & Future Analysis for Other Palletizers by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 17: World Historic Review for Other Palletizers by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently
Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 18: World 14-Year Perspective for Other Palletizers by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Market by End-Use Industry
Table 19: World Recent Past, Current & Future Analysis for Palletizing Machinery Application in Petrochemical Industry by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 20: World Historic Review for Palletizing Machinery Application in Petrochemical Industry by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 21: World 14-Year Perspective for Palletizing Machinery Application in Petrochemical Industry by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Table 22: World Recent Past, Current & Future Analysis for Palletizing Machinery Application in Food & Beverage Industry by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 23: World Historic Review for Palletizing Machinery Application in Food & Beverage Industry by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 24: World 14-Year Perspective for Palletizing Machinery Application in Food & Beverage Industry by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Table 25: World Recent Past, Current & Future Analysis for Palletizing Machinery Application in Other Industries by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 26: World Historic Review for Palletizing Machinery Application in Other Industries by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 27: World 14-Year Perspective for Palletizing Machinery Application in Other Industries by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES

A. Market Analysis

Outlook
Palletizing and Pallet Packaging: The Inevitable Part of the End-of-Line Packaging
Productivity Enhancement and Cost Minimization Augment Market Adoption
High Demand for Packaging Equipment Extends Parallel Opportunities for Palletizing Machines
Selection of an Apposite Palletizer Remains Tricky
Impact of Recent Economic Turmoil
Product Launches
Strategic Corporate Developments
Key Players

B. Market Analytics
Market by Product Segment
Table 28: US Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual
Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 29: US Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual
Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 30: US 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for
Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Table 31: US Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual
Consumption in Units for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 32: US Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual
Consumption in Units for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 33: US 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Unit Consumption for Bulk Palletizers, Case Palletizers, and Other Palletizers
Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

Market by End-Use Industry
Table 34: US Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverages, and Other Markets Independently Analyzed with Annual Revenues in
US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 35: US Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverages, and Other Markets Independently Analyzed with Annual Revenues in
US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 36: US 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverages, and Other Markets for Years
2009, 2016 and 2022 (includes corresponding Graph/Chart)
Table 37: US Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverages, and Other Markets Independently Analyzed with Annual Consumption in
Units for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 38: US Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverages, and Other Markets Independently Analyzed with Annual Consumption in
Units for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 39: US 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Unit Consumption for Petrochemicals, Food & Beverages, and Other Markets for
Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Outlook
Key Player
B. Market Analytics
Market by Product Segment
Table 40: Canadian Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual
Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 41: Canadian Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual
Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 42: Canadian 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for
Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Table 43: Canadian Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual
Consumption in Units for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 44: Canadian Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual
Consumption in Units for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 45: Canadian 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Volume Consumption for Bulk Palletizers, Case Palletizers, and Other Palletizers
Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
3. JAPAN
A. Market Analysis
   Outlook
   Overview of Japanese Packaging Machinery Sector
   Key Players
B. Market Analytics
   Market by Product Segment
   Table 52: Japanese Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
   Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 53: Japanese Historic Review for Palletizing Machinery by Product Segment
   Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 54: Japanese 14-Year Perspective for Palletizing Machinery by Product Segment
   Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

   Market by End-Use Industry
   Table 55: Japanese Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
   Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 56: Japanese Historic Review for Palletizing Machinery by End-Use Industry
   Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 57: Japanese 14-Year Perspective for Palletizing Machinery by End-Use Industry
   Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
   Outlook
   Robots in Palletizing Operations
   A Review
   Robotic Palletizers by Geographic Region
   Table 58: European Recent Past, Current & Future Analysis for Robotic Palletizers by Geographic Region
   France, Germany, Italy, UK, Spain, and Rest of Europe Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
   Table 59: European Historic Review for Robotic Palletizers by Geographic Region
   France, Germany, Italy, UK, Spain, and Rest of Europe Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
   Table 60: European 14-Year Perspective for Robotic Palletizers by Geographic Region
   Percentage Breakdown of Revenues for France, Germany, Italy, UK, Spain, and Rest of Europe Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
   Robotic Palletizers in End-Use Industry
Table 61: European Recent Past, Current & Future Analysis for Robotic Palletizers by End-Use Industry
Plastics, Pharmaceutical, Automotive, Food & Beverages and Others Markets Independently Analyzed with Annual Consumption in Units for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 62: European Historic Review for Robotic Palletizers by End-Use Industry
Plastics, Pharmaceutical, Automotive, Food & Beverages and Others Markets Independently Analyzed with Annual Consumption in Units for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 63: European 14-Year Perspective for Robotic Palletizers by End-Use Industry
Percentage Breakdown of Unit Consumption for Plastics, Pharmaceutical, Automotive, Food & Beverages and Others Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
F&B Industry: The Largest End-user of Palletizing Robots
Automotive
Pharmaceuticals
Plastics
Other End-Users
Foundry
Electronics
B. Market Analytics
Market by Geographic Region
Table 64: European Recent Past, Current & Future Analysis for Palletizing Machinery by Geographic Region
France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 65: European Historic Review for Palletizing Machinery by Geographic Regions
France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 66: European 14-Year Perspective for Palletizing Machinery by Geographic Region
Percentage Breakdown of Revenues for France, Germany, Italy, UK, Spain, Russia, and Rest of Europe Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Market by Product Segment
Table 67: European Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 68: European Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 69: European 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Market by End-Use Industry
Table 70: European Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 71: European Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 72: European 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
4a. FRANCE
A. Market Analysis
Outlook
Product Launch
Key Player
B. Market Analytics
Market by Product Segment
Table 73: French Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 74: French Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 75: French 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for
Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Market by End-Use Industry
Table 76: French Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 77: French Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 78: French 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

4b. GERMANY
A. Market Analysis
Outlook
German Packaging Machinery Market
Product Launches
Corporate Development
Key Players
B. Market Analytics
Market by Product Segment
Table 79: German Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 80: German Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 81: German 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Market by End-Use Industry
Table 82: German Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 83: German Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 84: German 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

4c. ITALY
A. Market Analysis
Outlook
Italian Packaging Machinery Industry
Best-in-Class Automatic Packaging Equipment from Italian Manufacturers
Corporate Development
Key Players
B. Market Analytics
Market by Product Segment
Table 85: Italian Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 86: Italian Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 87: Italian 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Market by End-Use Industry
Table 88: Italian Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 89: Italian Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 90: Italian 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM
A. Market Analysis
Outlook
Product Launch
Strategic Corporate Developments
B. Market Analytics
Market by Product Segment
Table 91: The UK Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 92: The UK Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 93: The UK 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Market by End-Use Industry
Table 94: The UK Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 95: The UK Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 96: The UK 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

4e. SPAIN
A. Market Analysis
Outlook
Spanish Packaging Machinery Sector
B. Market Analytics
Market by Product Segment
Table 97: Spanish Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 98: Spanish Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 99: Spanish 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Market by End-Use Industry
Table 100: Spanish Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 101: Spanish Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 102: Spanish 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

4f. RUSSIA
A. Market Analysis
Outlook
Russian Packaging Machinery Sector

B. Market Analytics

Market by Product Segment
Table 103: Russian Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 104: Russian Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 105: Russian 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

Market by End-Use Industry
Table 106: Russian Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 107: Russian Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 108: Russian 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

4g. REST OF EUROPE

A. Market Analysis

Outlook
An Overview of Packaging Machinery Sector in Select Regional Markets
Belgium
Turkey
Sweden
Hungary
Product Launch
Strategic Corporate Developments
Key Players

B. Market Analytics

Market by Product Segment
Table 109: Rest of Europe Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 110: Rest of Europe Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 111: Rest of Europe 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

Market by End-Use Industry
Table 112: Rest of Europe Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 113: Rest of Europe Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 114: Rest of Europe 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

5. ASIA-PACIFIC

A. Market Analysis

Asia-Pacific: An Important Market for Palletizing Machinery

B. Market Analytics

Market by Geographic Region
### Table 115: Asia-Pacific Recent Past, Current & Future Analysis for Palletizing Machinery by Geographic Region
China, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

### Table 116: Asia-Pacific Historic Review for Palletizing Machinery by Geographic Region
China, and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

### Table 117: Asia-Pacific 14-Year Perspective for Palletizing Machinery by Geographic Region
Percentage Breakdown of Revenues for China, and Rest of Asia-Pacific Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

### Market by Product Segment

### Table 118: Asia-Pacific Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

### Table 119: Asia-Pacific Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

### Table 120: Asia-Pacific 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

### Market by End-Use Industry

### Table 121: Asia-Pacific Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

### Table 122: Asia-Pacific Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

### Table 123: Asia-Pacific 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

#### 5a. CHINA

##### A. Market Analysis

Outlook
China: A High-Potential Market
Labor Challenges to Accelerate Demand for Automatic Machinery

##### B. Market Analytics

Market by Product Segment

### Table 124: China Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

### Table 125: China Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

### Table 126: China 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

Market by End-Use Industry

### Table 127: China Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)

### Table 128: China Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)

### Table 129: China 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

#### 5b. REST OF ASIA-PACIFIC

##### A. Market Analysis

Outlook
An Overview of Packaging Machinery Sector in Select Regional Markets
6. THE MIDDLE EAST & AFRICA
A. Market Analysis
Outlook
An Overview of Packaging Machinery Sector in Select Regional Markets
Egypt
Israel
Saudi Arabia
B. Market Analytics
Market by Product Segment
Table 136: The Middle East & Africa Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 137: The Middle East & Africa Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 138: The Middle East & Africa 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Market by End-Use Industry
Table 139: The Middle East & Africa Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 140: The Middle East & Africa Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 141: The Middle East & Africa 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

7. LATIN AMERICA
A. Market Analysis
Outlook
An Overview of Packaging Machinery Sector in Select Regional Markets
Argentina
Brazil
Chile
Mexico
Product Launch
Strategic Corporate Developments
B. Market Analytics
Market by Product Segment
Table 142: Latin American Recent Past, Current & Future Analysis for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 143: Latin American Historic Review for Palletizing Machinery by Product Segment
Bulk Palletizers, Case Palletizers, and Other Palletizers Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 144: Latin American 14-Year Perspective for Palletizing Machinery by Product Segment
Percentage Breakdown of Revenues for Bulk Palletizers, Case Palletizers, and Other Palletizers Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)
Market by End-Use Industry
Table 145: Latin American Recent Past, Current & Future Analysis for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2015 through 2022 (includes corresponding Graph/Chart)
Table 146: Latin American Historic Review for Palletizing Machinery by End-Use Industry
Petrochemicals, Food & Beverage and Other Markets Independently Analyzed with Annual Revenues in US$ Thousand for Years 2009 through 2014 (includes corresponding Graph/Chart)
Table 147: Latin American 14-Year Perspective for Palletizing Machinery by End-Use Industry
Percentage Breakdown of Revenues for Petrochemicals, Food & Beverage, and Other Markets for Years 2009, 2016 and 2022 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 207 (including Divisions/Subsidiaries 229)
The United States (49)
Canada (11)
Japan (5)
Europe (159)
- France (9)
- Germany (52)
- The United Kingdom (13)
- Italy (31)
- Spain (1)
- Rest of Europe (53)
Asia-Pacific (Excluding Japan) (5)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/1882066/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name</th>
<th>Palletizing Machinery - Global Strategic Business Report</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address</td>
<td><a href="http://www.researchandmarkets.com/reports/1882066/">http://www.researchandmarkets.com/reports/1882066/</a></td>
</tr>
<tr>
<td>Office Code</td>
<td>SCBR5132</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 4950</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 6930</td>
</tr>
<tr>
<td>1 - 10 Users:</td>
<td>USD 9405</td>
</tr>
<tr>
<td>1 - 15 Users:</td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐  Mrs ☐  Dr ☐  Miss ☐  Ms ☐  Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB9853308313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World