Airport Airside Services - Global Strategic Business Report

Description:
This report analyzes the worldwide markets for Airport Airside Services in US$ Million by the following Service Types - Ramp Handling, and Other Airport Airside Services. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East, Latin America, and Africa.

Annual estimates and forecasts are provided for the period 2013 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research. Company profiles are primarily based on public domain information including company URLs. The report profiles 118 companies including many key and niche players such as:

- ACCIONA Airport Services
- AeroGround Flughafen München GmbH
- Aircraft Service International Group, Inc.
- Aloha Contract Services
- Aviapartner

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Airport Airside Services
Ramp Handling
Other Airport Airside Services
Fuel and Oil Handling Services
Aircraft Servicing
Aircraft Maintenance Services

II. EXECUTIVE SUMMARY

1. INDUSTRY OVERVIEW
   A Curtain Raiser
   Table 1: Global Airport Services Market (2013): Percentage Share Breakdown of Revenues by Service Type
   (includes corresponding Graph/Chart)
   Ground Handling Market - Market Drivers and Constraints
   Ground Handling/Airport Airside Services Sector: A Sneak Peek into Key Market Traits
   Globalization, Liberalization & Privatization - The Early Trends in Aviation Sector Sets Stage for Evolution of Airside Services
   Venture Capital Investments Sets Pace for Market Evolution Over the Years
   Airport Airside Services Market - Now Operating with a Global Network
   Impact of the 2007-2009 Recession in Retrospect
   Market Stages a Quick Comeback in 2010
   After Modest Growth in 2014, Global Airport Airside Services Market Projects Positive Outlook for 2015 & Beyond
   Outlook
   Competitive Landscape
   Regional Companies Have an Edge over Global Counterparts
   Table 2: Leading Players in the Global Ground Handling Services Market (2013): Percentage Share Breakdown of Revenues for ASIG/ Signature, Aviapartner, Menzies, Servisair, Swissport, WFS and Others
   (includes corresponding Graph/Chart)
   Consolidation Scenario

2. MARKET GROWTH DRIVERS, TRENDS & ISSUES
Healthy Commercial Aerospace Outlook Drives Demand for Airport Airside Services

Table 3: Global Fleet of Aircrafts (in Units) for the Years 2011, 2013 & 2015P (includes corresponding Graph/Chart)
Table 4: Global Air Traffic Flow (in Billion Revenue Passenger Kilometers (RPKs) for the Years 2011, 2013, 2015P & 2030P (includes corresponding Graph/Chart)
Continued Rise in Number of LCCs to Boost Aerospace Activity, Bodes Well for Airside Service Providers
Table 5: Global Low Cost Carrier Landscape (2013): Percentage Share Breakdown of Number of Operating Low Cost Carriers (LCC) by Region - Africa, Asia-Pacific, Europe, Latin America & Caribbean, Middle East and North America (includes corresponding Graph/Chart)
Ever-growing Airfreight Volumes Prioritize the Need for Dedicated Freight Handling Services
Table 6: World Air Cargo Traffic by Destination
International and Domestically Independently Analyzed in Billion Freight Ton Kilometers for the Years 2010, 2013 & 2015 (includes corresponding Graph/Chart)
Continuing Rise in Number of LCCs to Boost Aerospace Activity, Bodes Well for Airside Service Providers
Table 7: Global Low Cost Carrier Landscape (2013): Percentage Share Breakdown of Number of Operating Low Cost Carriers (LCC) by Region - Africa, Asia-Pacific, Europe, Latin America & Caribbean, Middle East and North America (includes corresponding Graph/Chart)
Ever-growing Airfreight Volumes Prioritize the Need for Dedicated Freight Handling Services
Table 6: World Air Cargo Traffic by Destination
International and Domestically Independently Analyzed in Billion Freight Ton Kilometers for the Years 2010, 2013 & 2015 (includes corresponding Graph/Chart)
Continuing Rise in Number of LCCs to Boost Aerospace Activity, Bodes Well for Airside Service Providers
Table 7: Global Low Cost Carrier Landscape (2013): Percentage Share Breakdown of Number of Operating Low Cost Carriers (LCC) by Region - Africa, Asia-Pacific, Europe, Latin America & Caribbean, Middle East and North America (includes corresponding Graph/Chart)
Development Countries - The Current Hotspots for Growth
Table 8: World Aviation Routes Ranked by Annual Air Travel Growth Rates (2010 - 2020) (includes corresponding Graph/Chart)
Non-BRIC Emerging Markets to Supplement Declining Growth in BRICs in the Coming Decade
Dedicated Service Providers Grow in Popularity with Airline Operators
Ramp Handling Services - A Major Revenue Contributor
Airside Baggage Handling Turns into a Complex Area
On-Airport De-Icing Services Remain Key Focus Area for Service Providers
Table 9: Total Number of De-Icing Operations by Select Airport in 2013
Fuel and Oil Handling: A Core Segment for Airside Services Providers
Airside Catering Services: A Quick Review
Airlines’ Cost Cutting Programs in Catering Services
A Cause for Worry?
Automation to Help Airport Airside Service Providers Reduce Costs & Gain Competitive Edge
Airside Service Providers Using Cloud Based IT Solutions to Deliver Efficient Airside Services
Key Challenges
A Difficult Market to for New Entrants
Growing Competition Force Price Reductions Hurting Profit Margins for Service Providers
Superior Bargaining Power of Airlines Squeeze Service Provider Profits
The Way Forward
Strategies to Boost Service Provider Clout
Regulatory Environment Protecting the Interests of Airlines to Enable Competitive Contracting Terms
Better Relations with Airliners - Imperative for Service Providers
For Service Providers It Pays to Enter into Long Term Contracts with Airlines
Table 10: Longevity of Ground Handling Service Contracts (2013): Percentage Share Breakdown of Number of Contracts by Contract Type (includes corresponding Graph/Chart)

3. SERVICE OVERVIEW

Industry Stakeholders
The Major Ground Handling Services and Corresponding Investments
Regulatory Environment & Governing Bodies
Aircraft Traffic Management on Surface - Ground Control
Service Segmentation
Major Ramp Services
Other Airside Services
Fuel and Oil Handling Services
Aircraft Servicing
Aircraft Maintenance Services
Other Ground Handling Services Include
Baggage Handling at Sorting Area
Freight and Mail Sorting & Dispatching
Passenger Service
Ramp Equipment - A Complimentary Review
Tow bars
Pushback Tractors
Forklifts
Aerobridges
GPUs
Loaders
Transporteurs
Conveyor Belts
Catering Loaders
Mobile Vs Static Ground Handling Equipment
The Turnaround Time
A Typical Ground Handling Operations Schedule
4. RECENT INDUSTRY ACTIVITY
ASIG Acquires Assets of Skytanking USA
AeroGround Flughafen München Inks Handling Services Agreement with Adria Airways
Universal Aviation Signs Partnership Agreement with Comlux
Servisair Takes Over Servisair from Derichebourg
Servisair Fuel Services Offers GSE Fueling Services
Servisair Commences Transportation Services for US Airways
ASIG® Bags Contract from London City Airport for Aviation Services
Swissport International to Acquire Stake in Businesses of Scandinavian Airlines Systems
LSG Sky Chefs Inks Agreement with Retail in Motion
dnata Acquires Broadlex Air Services
Toll dnata Obtains Contract from Air New Zealand
Swissport International Acquires InterAirport Services
Wings Inflight Services Establishes dataNewest Joint-Venture
Menzies Aviation and Alaska Air Group Ink Agreement
Air BP to Supply Aviation Fuels for General Aviation Business Segment
Alaska Airlines Extends Partnership with LSG Sky Chefs
British Airways Selects ASIG® for Ground Handling Services
US Airways Extends Partnership with LSG Sky Chefs
Spirit Airlines and Servisair Establishes New Operations at Phoenix Mesa Gateway Airport
ASIG® Inks Exclusive Service Provider Agreement with GE Aviation
American Airlines® Selects Servisair Fuel Services for Int'l Plane Fueling Services
Servisair Fuel Services Wins New Contracts from AirTran Airways and Southwest Airlines
ASIG® Acquires Dryden Air Services and PLH Aviation Services
Servisair Holding Canada Inks Agreement with Transat AT to Takeover ServisairHandlex
Servisair Establishes ServisairDeicing Services
LBO France Acquires ALVEST
dnata Inks Agreements with Aeromexico and Airblue
dnata Acquires Majority Interest in Travel Republic
Alpha Flight Group to Establish Joint-Venture with LSG/Sky Chefs Europe Holdings
ASIG® Secures Contract from Singapore Airlines for Cabin Cleaning Services
Thomson Airways Extends Catering Contract with LSG Sky Chefs
Gate Gourmet Inks Agreement with Virgin Atlantic Airways
Menzies UK Takes Over Flight Support
Swissport International Acquires Flightcare Belgium and Flightcare Spain from FCC Versia
LSG Sky Chefs to Takeover Catering Operations of Finnair
Servisair to Offer Ground Services to airBaltic
Gate Gourmet Holding Netherlands Ink Letter of Intent to Acquire Alpha Flight Services
Gate Gourmet Inks Agreement with airberlin
Menzies Secures Contract from Emirates Sky Cargo
Menzies Aviation Snaps Up PRG GHU Airport Ground Handler
Swissport Obtains Contract from Air Berlin for Zurich Airport
TLD GSE Group Unveils Production Facility in Wuxi
LSG Sky Chefs Commences Operation of Catering Facility at KMG Airport
Gate Gourmet Inks Agreement with Virgin Australia
China Airlines Secures Contract from Menzies Aviation
United Airlines Extends Partnership with Menzies
Menzies Bags Contract for Hyderabad from Cathay Pacific Cargo
LSG Sky Chefs Inks Agreement with Air New Zealand
Singapore Airlines and SATS Renew Contracts for Singapore Changi Airport
Gate Gourmet Holdings Takes Over Flight Kitchens Qantas Catering Group
Abu Dhabi Airports Inks Agreement with National Aviation Services Group
LSG Sky Chefs Establishes Catering Facility at Luanda International Airport
Menzies Aviation and Menzies Aviation Romania Secure Ground Handling Contract from Air Arabia Egypt
Menzies Wins Contracts from Eritrean Airlines and Korongo Airlines
Swissport International Inks Exclusive Partnership Agreement with fastjet

5. FOCUS ON SELECT GLOBAL PLAYERS
ACCIONA Airport Services (Spain)
AeroGround Flughafen München GmbH (Germany)
Aircraft Service International Group, Inc [ASIG] (US)
Aloha Contract Services (US)
Aviapartner (Belgium)
Baltic Ground Services UAB (Lithuania)
DAL Global Services, LLC (US)
Dnata (Dubai)
Impel SA (Poland)
Menzies Aviation PLC (UK)
National Aviation Services [NAS] (Kuwait)
SATS Ltd (Singapore)
Saudi Ground Services Company (Saudi Arabia)
Swissport International Ltd. (Switzerland)
Universal Aviation (US)
Worldwide Flight Services (France)

6. GLOBAL MARKET PERSPECTIVE
Table 11: World Recent Past, Current & Future Analysis for Airport Airside Services by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific (Excluding Japan), Middle East, Latin America and African Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 12: World Historic Review for Airport Airside Services by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific (Excluding Japan), Middle East, Latin America and African Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 13: World 15-Year Perspective for Airport Airside Services by Geographic Region/Country - Percentage Share Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (Excluding Japan), Middle East, Latin America and African Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 14: World Recent Past, Current & Future Analysis for Ramp Handling Service Type by Geographic Region/Country
US, Canada, Japan, Europe, Asia-Pacific (Excluding Japan), Middle East, Latin America and African Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 15: World Historic Review for Ramp Handling Service Type by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific (Excluding Japan), Middle East, Latin America and African Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 16: World 15-Year Perspective for Ramp Handling Service Type by Geographic Region/Country - Percentage Share Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (Excluding Japan), Middle East, Latin America and African Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 17: World Recent Past, Current & Future Analysis for Others Service Type by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific (Excluding Japan), Middle East, Latin America and African Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 18: World Historic Review for Others Service Type by Geographic Region/Country - US, Canada, Japan, Europe, Asia-Pacific (Excluding Japan), Middle East, Latin America and African Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 19: World 15-Year Perspective for Others Service Type by Geographic Region/Country - Percentage Share Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (Excluding Japan), Middle East, Latin America and African Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

III. MARKET
1. THE UNITED STATES
A. Market Analysis
Outlook
The US Ground Handling Market: An Overview
Steady Improvement in Commercial Aviation Sector Bodes Well for Airside Services Market
US-EU Open Skies Agreement - Boon for Service Vendors
Strategic Corporate Developments
Select Players

B. Market Analytics
Table 20: US Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 21: US Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 22: US 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Outlook
Strategic Corporate Developments
B. Market Analytics
Table 23: Canadian Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 24: Canadian Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 25: Canadian 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

3. JAPAN
A. Market Analysis
Outlook
Market Overview
B. Market Analytics
Table 26: Japanese Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 27: Japanese Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 28: Japanese 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4. EUROPE
A. Market Analysis
Outlook
European Aviation Sector’s Drive towards Effective Data Sharing Infrastructure to Help Airside Service Agencies
Growing Penetration of Low Cost Carriers Drives Demand for Airside Services
Liberalization Of Airline Market in EU and its Impact on Ground Handling Market Over the Years
Transition from Monopoly to a Liberalized Market - Not a Straight Forward Journey
Policy Impact
A Smaller Impact of the Policy on the Overall Aviation Sector
Analyzing Economic Factors Affecting Ground Handling Industry in Europe
Competition Levels Enhanced
Changes in Market Shares of Stakeholders
Handling Prices Moderated
Quality Levels Enhanced
Contestable Market Expands  
Airport Operators Lose Ground  
Self-handling Airlines Restricted to their Hubs  
Centralized Infrastructure Becomes Costlier  
The Say of Airport Users’ Committees (AUC)  
The Trend of Sub-Contracting Continues  
Number of Safety Issues Increased with the Introduction of Directive  
Employee Working Conditions Improve  

B. Market Analytics

Table 29: European Recent Past, Current & Future Analysis for Airport Airside Services by Geographic Region/Country  
France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 30: European Historic Review for Airport Airside Services by Geographic Region/Country - France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 31: European 15-Year Perspective for Airport Airside Services by Geographic Region/Country - Percentage Share Breakdown of Revenues for France, Germany, Italy, UK, Spain, Russia and Rest of Europe Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 32: European Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 33: European Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 34: European 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4a. FRANCE

A. Market Analysis

Outlook

Strategic Corporate Developments

Worldwide Flight Services - A Key French Player

B. Market Analytics

Table 35: French Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 36: French Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 37: French 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4b. GERMANY

A. Market Analysis

Outlook

Transformation of the German Ground Handling Industry Over the Years

Strategic Corporate Development

AeroGround Flughafen München GmbH - A Key German Player

B. Market Analytics

Table 38: German Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 39: German Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 40: German 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4c. ITALY

A. Market Analysis

Outlook
B. Market Analytics

Table 41: Italian Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 42: Italian Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 43: Italian 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4d. THE UNITED KINGDOM

A. Market Analysis

Outlook
Strategic Corporate Developments
Select Players

B. Market Analytics

Table 44: UK Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 45: UK Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 46: UK 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4e. SPAIN

A. Market Analysis

Outlook
Strategic Corporate Development
ACCIIONA Airport Services - A Key Spanish Player

B. Market Analytics

Table 47: Spanish Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 48: Spanish Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 49: Spanish 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4f. RUSSIA

A. Market Analysis

Outlook
The Russian Aviation Industry
Russia - A Potential Market for Ground Handlers
Russian Ground Handling Market - Opportunities and Threats for New Entrants

B. Market Analytics

Table 50: Russian Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 51: Russian Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 52: Russian 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

4g. REST OF EUROPE

A. Market Analysis

Outlook
GHS Market in Poland Opens Up for Third Party Handlers
Strategic Corporate Developments
Select Players

B. Market Analytics
5. ASIA-PACIFIC

A. Market Analysis

B. Market Analytics

Table 56: Asia-Pacific Recent Past, Current & Future Analysis for Airport Airside Services by Geographic Region/Country - Australia, China, India, Indonesia, Malaysia, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 57: Asia-Pacific Historic Review for Airport Airside Services by Geographic Region/Country - Australia, China, India, Indonesia, Malaysia, South Korea and Rest of Asia-Pacific Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 58: Asia-Pacific 15-Year Perspective for Airport Airside Services by Geographic Region/Country - Percentage Share Breakdown of Revenues for Australia, China, India, Indonesia, Malaysia, South Korea and Rest of Asia-Pacific Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5a. AUSTRALIA

A. Market Analysis

B. Market Analytics

Table 62: Australian Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 63: Australian Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 64: Australian 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5b. CHINA

A. Market Analysis

B. Market Analytics

Table 65: Chinese Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 66: Chinese Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 67: Chinese 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5c. INDIA
A. Market Analysis
Outlook
Overview of the Indian Ground Handling Market
Increasing Low Cost Carriers Boost Ground Handling Market
Strategic Corporate Development
B. Market Analytics
Table 68: Indian Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 69: Indian Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 70: Indian 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5d. INDONESIA
A. Market Analysis
Outlook
B. Market Analytics
Table 71: Indonesian Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 72: Indonesian Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 73: Indonesian 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5e. MALAYSIA
A. Market Analysis
Outlook
A. Snapshot
B. Market Analytics
Table 74: Malaysian Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 75: Malaysian Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 76: Malaysian 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5f. SOUTH KOREA
A. Market Analysis
Outlook
Overview
B. Market Analytics
Table 77: South Korean Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 78: South Korean Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 79: South Korean 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

5g. REST OF ASIA-PACIFIC
A. Market Analysis
Outlook
Select Regional Analysis
Singapore
Hong Kong
Strategic Corporate Developments
SATS Ltd - A Key Singaporean Player

B. Market Analytics

Table 80: Rest of Asia-Pacific Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment
Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 81: Rest of Asia-Pacific Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 82: Rest of Asia-Pacific 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6. THE MIDDLE EAST

A. Market Analysis
Outlook
Expansions in Airports and Aircraft Fleet Boosts Ground Handling Opportunities for Dedicated Service Providers in ME

B. Market Analytics

Table 83: Middle East Recent Past, Current & Future Analysis for Airport Airside Services by Geographic Region/Country
Saudi Arabia, UAE and Rest of Middle East Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 84: Middle East Historic Review for Airport Airside Services by Geographic Region/Country - Saudi Arabia, UAE and Rest of Middle East Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 85: Middle East 15-Year Perspective for Airport Airside Services by Geographic Region/ Country - Percentage Share Breakdown of Revenues for Saudi Arabia, UAE and Rest of Middle East Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

Table 86: Middle East Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 87: Middle East Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 88: Middle East 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6a. SAUDI ARABIA

A. Market Analysis
Outlook
Saudi Ground Services Company - A Key Saudi Player

B. Market Analytics

Table 89: Saudi Arabia Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)

Table 90: Saudi Arabia Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)

Table 91: Saudi Arabia 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6b. THE UNITED ARAB EMIRATES

A. Market Analysis
Outlook
Strategic Corporate Development
Dnata - A Key UAE Player

B. Market Analytics

Table 92: UAE Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 93: UAE Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 94: UAE 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

6c. REST OF MIDDLE EAST
A. Market Analysis
Outlook
National Aviation Services [NAS] - A Key Kuwaiti Player
B. Market Analytics
Table 95: Rest of Middle East Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment
Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 96: Rest of Middle East Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 97: Rest of Middle East 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

7. LATIN AMERICA
A. Market Analysis
Outlook
Strategic Corporate Development
B. Market Analytics
Table 98: Latin American Recent Past, Current & Future Analysis for Airport Airside Services by Geographic Region/Country - Argentina, Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 99: Latin American Historic Review for Airport Airside Services by Geographic Region/Country - Argentina, Brazil, Mexico and Rest of Latin America Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 100: Latin American 15-Year Perspective for Airport Airside Services by Geographic Region/Country - Percentage Share Breakdown of Revenues for Argentina, Brazil, Mexico and Rest of Latin America Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)
Table 101: Latin American Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment
Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 102: Latin American Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 103: Latin American 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

7a. ARGENTINA
A. Market Analysis
Outlook
B. Market Analytics
Table 104: Argentina Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 105: Argentina Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 106: Argentina 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

7b. BRAZIL
A. Market Analysis
Outlook
Brazilian Market Sees Healthy Growth

B. Market Analytics

Table 107: Brazilian Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 108: Brazilian Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 109: Brazilian 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

7c. MEXICO

A. Market Analysis
Outlook

B. Market Analytics

Table 110: Mexican Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 111: Mexican Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 112: Mexican 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

7d. REST OF LATIN AMERICA

A. Market Analysis
Outlook

B. Market Analytics

Table 113: Rest of Latin America Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 114: Rest of Latin America Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 115: Rest of Latin America 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

8. AFRICA

A. Market Analysis
Outlook

Overview of the Nigerian market

Developments the Aviation Industry to Open Up Robust Opportunities for Ground Handling Services in Nigeria

A. Brief History of Nigerian Ground Handling Industry

B. Market Analytics

Table 116: African Recent Past, Current & Future Analysis for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2013 through 2020 (includes corresponding Graph/Chart)
Table 117: African Historic Review for Airport Airside Services by Service Segment - Ramp Handling and Other Markets Independently Analyzed with Annual Revenues in US$ Million for Years 2006 through 2012 (includes corresponding Graph/Chart)
Table 118: African 15-Year Perspective for Airport Airside Services by Service Segment - Percentage Share Breakdown of Revenues for Ramp Handling and Other Markets for Years 2006, 2014 & 2020 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE

Total Companies Profiled: 118 (including Divisions/Subsidiaries - 127)
The United States (25)
Canada (1)
Japan (1)
Europe (42)
- France (3)
- Germany (6)
- The United Kingdom (9)
- Spain (3)
- Rest of Europe (21)
Asia-Pacific (Excluding Japan) (35)
Africa (7)
Middle East (16)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/1882070/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit

http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Airport Airside Services - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/1882070/
Office Code: SCH37XYJ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td></td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td></td>
<td>USD 6930</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 10 Users:</td>
<td></td>
<td>USD 9405</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 15 Users:</td>
<td></td>
<td>USD 11880</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World