Summary: Campbell Cnty, WY; Public Finance Structured, Guaranteed Invstmnt Contract/Invstmnt Agreement Dec 01

Description:

Abstract
The 'A-1+' rating on Campbell County, Wyo.'s industrial development revenue bonds, issued for the Two Elk Power Generation Station project, reflects the remarketing of the bonds and the extremely strong credit support from two separate investment repurchase agreements from Bayerische Landesbank Girozentrale or (BLG; 'AAA'/A-1+), which secure the bonds. The repurchase agreements will be in effect until Dec. 3, 2002. Bond proceeds will finance the acquisition, construction, equipping, and improvement of a coal-fired steam generator and electrical generation plant to be owned and operated by Two Elks Generation Partners, L.P. Through the repurchase agreement, BLG will sell to the trustee securities in the amount of the par value of the bonds. BLG will invest the sale proceeds of the securities...

Companies mentioned in this report are:
- Campbell Cnty
- Bayerische Landesbank

Action: Affirmed

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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