Summary: Healthcare Support (North Staffs) Finance PLC Sep 11

Description: Abstract
The long term 'BBB-' debt rating on the £190.0 million of index-linked guaranteed senior secured bonds (including £33.0 million of variation bonds) due 2043, issued by Healthcare Support (North Staffs) Finance PLC, and on the £154.6 million European Investment Bank (EIB; AAA/ Stable/A-1+) senior secured index-linked loan due 2039, reflect a composite of credit factors outlined below. The bonds and the EIB loan retain an unconditional and irrevocable guarantee provided by MBIA U.K. Insurance Ltd. (B/Negative/--). of payment of scheduled interest and principal. Under Standard & Poor's Ratings Services' criteria, a rating on a monoline-insured debt issue reflects the higher of the rating on the monoline and Standard & Poor's underlying rating (SPUR). The long-term debt rating on the bonds currently...

Companies mentioned in this report are:
- Healthcare Support (North Staffs) Finance PLC
- European Investment Bank
- New Hampshire Insurance Co.
- MBIA U.K. Insurance Ltd.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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