Alarm Monitoring Services - Global Strategic Business Report

Description: This report analyzes the worldwide markets for Alarm Monitoring Services in US$ Million by the following Segments: Intrusion & Fire Alarm Monitoring Services (Residential, & Non-Residential), and Other Alarm Monitoring Services. The report provides separate comprehensive analytics for the US, Canada, Japan, Europe, Asia-Pacific, Middle East & Africa, and Latin America.

Annual estimates and forecasts are provided for the period 2014 through 2020. Also, a seven-year historic analysis is provided for these markets. Market data and analytics are derived from primary and secondary research.

Company profiles are primarily based on public domain information including company URLs. The report profiles 311 companies including many key and niche players such as:

- Ademco (Far East) Pte Ltd.
- ADT Security Services, Inc.
- Canadian Corps of Commissionaires
- Central Security Patrols Co., Ltd.
- Chubb Fire & Security Limited

Contents:

I. INTRODUCTION, METHODOLOGY & PRODUCT DEFINITIONS
Study Reliability and Reporting Limitations
Disclaimers
Data Interpretation & Reporting Level
Quantitative Techniques & Analytics
Product Definitions and Scope of Study
Intrusion & Fire Alarm Monitoring Services
Other Alarm Monitoring Services

II. EXECUTIVE SUMMARY
1. INDUSTRY OVERVIEW
Alarm Monitoring Service
A Prelude
Developing Markets to Turbo Charge Future Growth in the Market
Recession Impact
A Review in Retrospect
Alarm Monitoring in Commercial Sector Gaining Share
Fire Alarm Monitoring Services
A Key Segment
Table 1: Global Fire and Security Market by Region (2014): Percentage Breakdown of Value Sales for Asia, EMEA, US, and Rest of World (includes corresponding Graph/Chart)

PERS
An Emerging Product Segment
PERS Integration with TeleHealth Platforms across Countries
Resurgence in Construction Industry Supports Growth
Alarm Monitoring Lures IT and Telecom Companies
Emerging Technological Advancements Drive M&A Activities
Competitive Landscape
Table 2: Leading Players in the Global Fire Protection Market (2013): Percentage Share Breakdown of Revenues for Honeywell, Siemens, Tyco, UTC Fire and Security and Others (includes corresponding Graph/Chart)

2. GROWTH DRIVERS, MARKET TRENDS & ISSUES
Growing Prominence of Private Security Drives Demand
North America and Europe: Leading Private Security Markets
Table 3: World Private Security Market (2014): Percentage Share Breakdown of Revenues by Geographic Region (includes corresponding Graph/Chart)

Guarding Services: The Largest Service Category

Table 4: World Private Security Market (2014): Percentage Share Breakdown of Revenues by Service Category (includes corresponding Graph/Chart)

Heightening Awareness of Safety and Security: A Key Driver

Widespread Consumer Awareness: A Crucible for Success

Downward Pressure on Selling Prices

Monitoring Services

Within the Means of Common Man

Will Increase in RMR Cause Delay in VoIP Service Adoption?

False Alarms: A Challenge to Reckon With

Causes of False Alarms in Intruder Detection Systems

Reimbursement Scenario Calls for Attention in mPERS Market

Improvement in Global GDP Performance to Benefit Market Growth in 2014 & Beyond

Table 5: World Real GDP Growth by Select Region/Country: 2012-2015 (includes corresponding Graph/Chart)

Table 6: World GDP (2013): Percentage Share Breakdown of Nominal GDP Value for Select Countries (includes corresponding Graph/Chart)

Rising Global Population Propels Demand for Housing Units and Infrastructure

Developing Markets to Drive Global Growth

Regional Perspective

The Americas

Asia-Pacific

Europe

European Sovereign Debt Crisis: A Cause of Concern

Africa

Middle East

New Housing Construction & Renovation: A Fundamental Growth Driver

Rapid Urbanization Spur Demand for Better Provisioned Houses

Table 8: Urban Population Worldwide: Percentage Breakdown of Urban Population for the Years 1950-2050P (includes corresponding Graph)

Burgeoning Middle Class Population Spurs Market Growth

Table 9: Global Middle Class Population (in Millions) by Geographic Region: 2010, 2020 & 2030 (includes corresponding Graph/Chart)

Aging Population: The Fastest Growing Demographic

Table 10: Global Population Statistics for the 65+ Age Group (2013) (includes corresponding Graph/Chart)

3. TECHNOLOGY INNOVATIONS

Product Innovation Paves Way for Advanced and Sophisticated Services

Secondary Verification: An Aid to Reduce False Alarms

Remote Video Monitoring Services Grows Exponentially

Wireless Alarm Monitoring Services for Vehicles Set to Grow

Rapid Proliferation of Mobile Devices

Table 11: Worldwide Mobile Penetration Rate (in %) by Geographic Region: January 2014 (includes corresponding Graph/Chart)

Table 12: Worldwide Mobile Penetration (as Percentage of Total Population) for Select Countries: January 2014 (includes corresponding Graph/Chart)

Robust Growth of Smartphones Sets the Platform

Table 13: Global Market for Smartphones: Volume Sales in Million Units for 2011, 2013, 2015 & 2018 (includes corresponding Graph/Chart)

Table 14: Worldwide Smartphone Penetration (as Percentage of Total Population) for Select Countries: January 2014 (includes corresponding Graph/Chart)

Growing Popularity of Tablet Phones Benefit the Market

Rising Demand for New Technologies

mPERS

An Emerging Alternative to Residential Care

PERS & Integrated Wireless Technology
PERS Go Mobile
Preventive Care
The Ultimate Objective of Telecare Services

4. ALARM MONITORING SERVICES AN OVERVIEW
What is Alarm Monitoring?
Intrusion & Fire Alarm Monitoring Services
Alarm Monitoring for Residential Buildings
Alarm Monitoring for Non-Residential Buildings
Other Alarm Monitoring Services
Central Station (Alarm Monitoring Center)
How Does Alarm Monitoring Work?
Registering & Responding to Alarms at Monitoring Centers
Medical Emergencies Finds Space in the System
False Alarms
A Bane for Monitoring Companies

5. PRODUCT INNOVATIONS/INTRODUCTIONS
Protection 1 Unveils HALO, a Home Automation and Video Verification Platform
Protection 1 Releases Signal Chat, First Text Event Notification Service
Protection 1 Introduces ASAP Across Central Station Monitoring Platform
Honeywell Introduces Total Connect™ Remote Services
Honeywell Introduces IntelliPath™ iGSMV4G Internet and 4G Communicator
ADT Introduces Food and Beverage Solutions Bundle
ADT Rolls Out ADT Pulse® Voice Smart Home Security App
Phantom Services Offers Security Concierge Services
AES Corporation Rolls Out AES-IntelliStart
GOST® Releases Marine Monitoring Systems in Partnership with EarthRoamer
Lumishore Ltd. Enters into Partnership with GOST®
Securus Unveils eResponder, a Next-Generation mPERS for Seniors
MobileHelp® Launches DUO Mobile-Personal Emergency Response System
Fortress Security Launches Multi-Vehicle Monitoring Service
Philips Introduces Cellular-enabled GoSafe mPERS Device
C Spire to Roll Out Next-Generation Home Suite of Services
Shanghai OnStar Launches Vehicle Alarm Notification Service
SmartTek Systems Launches Range of Smartphones Apps
Remcam Launches Remote Monitoring Service for MOBOTIX Partners
GOST® Showcases GOST Watch HD Remote Video Surveillance System
AES Corp Unveils AES Local Annunciator
Security Partners Adopts Alarm.com's Video Verification Service
KPN Launches MySafeGuard, a Personal Emergency Response System
SecureNet Introduces GSM Interactive Gateway Module
AT&T Unveils EverThere, a Small mPERS Unit
Viper Launches Viper Home, First Home and Car Security Monitoring App
Essence Group Launches EverGuard-Care
SecureNet Becomes a Part of Z-Wave Alliance
SecureNet Introduces Wi-fi Interactive Gateway Module
SecureNet Technologies Launches New Capabilities of SecureNet Platform
SecureNet Launches SecureNet Cloud-based Platform
AT&T Launches Digital Life Security and Monitoring Service
Alarm.com Rolls out Energy Monitoring Services
THRIVE Intelligence Unveils Security Systems for Schools and Hospitals
Rogers Communications Unveils Rogers Smart Home Monitoring

6. RECENT INDUSTRY ACTIVITY
Securitas Acquires Minority Stake in Iverify
Securitas Acquires SAIT
Reliance to Divest Reliance Protectron
Proximex Expands Partnership with Bosch Security Systems
Telstra and SNP Form Joint Venture, TelstraSNP Monitoring
G4S Technology to Establish New Technology Services Center
ADT Enters Partnership Deal with Life360
PSA Security Network Inks Partnership with Security Partners
Chubb Merges its Businesses in the UK and Ireland
SecureNet and CMS to Form Strategic Partnership
World Wide Security/GC Acquires CCTV Security and Form Managed Services Division
Monitronics International Acquires Security Networks
Security Partners Takes Over Mace Central Station
Universal Protection Acquires THRIVE Intelligence

7. FOCUS ON SELECT PLAYERS
Ademco (Far East) Pte Ltd. (Singapore)
ADT Security Services, Inc. (USA)
Canadian Corps of Commissionaires (Canada)
Central Security Patrols Co., Ltd. (Japan)
Chubb Fire & Security Limited (UK)
G4S PLC (UK)
Global Security Solutions (Canada)
Guardian Protection Services, Inc. (USA)
Honeywell Security Products Americas (USA)
Monitronics International, Inc. (USA)
Prosegur compañia de Seguridad (Spain)
Protection 1 Inc. (USA)
Reliance Protectron Inc. (Canada)
Secom Co., Ltd. (Japan)
Securitas AB (Sweden)
Siemens AG (Germany)
Slomin’s, Inc. (USA)
Sohgo Security Services Company Ltd. (Japan)
Stanley Convergent Security Solutions, Inc. (USA)
Tyco (Ireland)
United Technologies Building & Industrial Systems (USA)
Vector Security, Inc. (USA)
Verisure Holding AB (Sweden)
Vivint, Inc. (USA)

8. GLOBAL MARKET PERSPECTIVE
Table 15: World Recent Past, Current & Future Analysis for Alarm Monitoring Services by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 16: World Historic Review for Alarm Monitoring Services by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 17: World 14-Year Perspective for Alarm Monitoring Services by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)
Table 18: World Recent Past, Current & Future Analysis for Intrusion & Fire Alarm Monitoring Services by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenues Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 19: World Historic Review for Intrusion & Fire Alarm Monitoring Services by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 20: World 14-Year Perspective for Intrusion & Fire Alarm Monitoring Services by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)
Table 21: World Recent Past, Current & Future Analysis for Intrusion & Fire Alarm Monitoring Services by Product Segment
Residential Alarm Monitoring Services, and Non-Residential Alarm Monitoring Services Markets
Independently Analyzed with Annual Revenues Figures in US$ Million for Years 2014 through 2020 (includes
Table 22: World Historic Review for Intrusion & Fire Alarm Monitoring Services by Product Segment
Residential Alarm Monitoring Services, and Non-Residential Alarm Monitoring Services Markets
Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 23: World 14-Year Perspective for Intrusion & Fire Alarm Monitoring Services by Product Segment
Percentage Breakdown of Revenues for Residential Alarm Monitoring Services, and Non-Residential Alarm Monitoring Services Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)

Table 24: World Recent Past, Current & Future Analysis for Residential Alarm Monitoring Services by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenues Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 25: World Historic Review for Residential Alarm Monitoring Services by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 26: World 14-Year Perspective for Residential Alarm Monitoring Services by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)

Table 27: World Recent Past, Current & Future Analysis for Non-Residential Alarm Monitoring Services by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenues Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 28: World Historic Review for Non-Residential Alarm Monitoring Services by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 29: World 14-Year Perspective for Non-Residential Alarm Monitoring Services by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)

Table 30: World Recent Past, Current & Future Analysis for Other Alarm Monitoring Services by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenues Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 31: World Historic Review for Other Alarm Monitoring Services by Geographic Region
US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets
Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 32: World 14-Year Perspective for Other Alarm Monitoring Services by Geographic Region
Percentage Breakdown of Revenues for US, Canada, Japan, Europe, Asia-Pacific (excluding Japan), Middle East & Africa, and Latin American Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)

III. MARKET

1. THE UNITED STATES
A. Market Analysis
Renovation and Construction Activities Augur Well for the Growth of Fire Alarms
Private Security Services Market: A Brief Review
Table 33: Private Security Services Market in the US (2013): Percentage Breakdown of Revenues by Segment (includes corresponding Graph/Chart)
Alarm Monitoring Services Market
An Overview
Residential Sector: Growing Use of Security Systems
Table 34: Security Installations in the US (2013): Percentage Share Breakdown of Installations by Customer Sector (includes corresponding Graph/Chart)
High Priority for Fire Alarm Monitoring Systems
IP-based Home Monitoring Services: On the Rise
Mandates Drive Growth in Market
Carbon Monoxide Alarm Installations Made Mandatory in California
Replacement of CO alarms in New York
US Commercial Monitoring Market
An Overview
Aging Population
A Key Driving Factor for mPERS
Table 35: Population of the US (2010, 2030 & 2050): Percentage Breakdown by Age Groups
Under 18, 18-64 years & 65+ years (includes corresponding Graph/Chart)
mPERS: Transforming Elderly Care Provision
Attrition Levels in Alarms Market
Combating Challenges Posed by False Alarms against Security Systems Malfunction
US Construction Industry: A Brief Overview
Competitive Landscape
Table 36: US Security Market (2013): Percentage Share Breakdown of Revenues by Leading Players (includes corresponding Graph/Chart)
Table 37: US Commercial Security Market (2014): Percentage Share Breakdown of Revenues by Leading Players (includes corresponding Graph/Chart)
Table 38: Leading Players in the North American Residential and Small Business Security Market (2014): Percentage Breakdown of Revenues for ADT, Protection 1, Monitronics, Vivint, and Others (includes corresponding Graph/Chart)
Key Statistical Data
Guarding, Alarm Monitoring, Armored Transport, and Others (includes corresponding Graph/Chart)
Table 40: US Commercial Security Services Market (2014): Percentage Share Breakdown of Revenues by Sector (includes corresponding Graph/Chart)
Table 41: US Commercial Alarm Market (2014): Percentage Share Breakdown of Sales by End-Use Segment (includes corresponding Graph/Chart)
Product Innovations/Introductions
Strategic Corporate Developments
Key Players
B. Market Analytics
Table 42: US Recent Past, Current & Future Analysis for Alarm Monitoring Services by Segment
Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 43: US Historic Review for Alarm Monitoring Services by Segment
Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 44: US 14-Year Perspective for Alarm Monitoring Services by Segment
Percentage Breakdown of Revenues for Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)

2. CANADA
A. Market Analysis
Outlook
Construction Market: An Insight
Table 45: Housing Starts in Canada (2007-2013) (In '000 Units) (includes corresponding Graph/Chart)
Product Launch
Corporate Development
Key Players

B. Market Analytics
Table 46: Canadian Recent Past, Current & Future Analysis for Alarm Monitoring Services by Segment
Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 47: Canadian Historic Review for Alarm Monitoring Services by Segment
Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
3. JAPAN

A. Market Analysis

Outlook

Construction Market

A Review

Table 49: Annual Housing Construction Starts in Japan (2007-2013) (includes corresponding Graph/Chart)

Key Players

B. Market Analytics

Table 50: Japanese Recent Past, Current & Future Analysis for Alarm Monitoring Services by Segment Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 51: Japanese Historic Review for Alarm Monitoring Services by Segment Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 52: Japanese 14-Year Perspective for Alarm Monitoring Services by Segment Percentage Breakdown of Revenues for Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)

4. EUROPE

A. Market Analysis

Outlook

High Costs of Telecare Equipment Dampen Growth

France

A Snapshot of Alarm Monitors Sector

Lack of Awareness and Varying Reimbursement Practices Hinder Growth

The United Kingdom

Residential Security Market

An Overview

Russia

Intrusion and Fire Alarm Systems Market: A Review

Electronic Security Market Under Scan

Construction Industry in Europe

A Brief Overview

Key Statistical Data

Table 53: Security Services Market in Italy (2013): Market Share Breakdown of Revenues by End-Use Sector (includes corresponding Graph/Chart)

Table 54: Security Services Market in Italy (2013): Percentage Share Breakdown of Revenues by Type of Security Service (includes corresponding Graph/Chart)

Table 55: Intrusion Detection Equipment Market in the Netherlands (2013): Market Share Breakdown by Company (includes corresponding Graph/Chart)

Product Launches

Strategic Corporate Developments

Key Players

B. Market Analytics

Table 56: European Recent Past, Current & Future Analysis for Alarm Monitoring Services by Segment Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)

Table 57: European Historic Review for Alarm Monitoring Services by Segment Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)

Table 58: European 14-Year Perspective for Alarm Monitoring Services by Segment Percentage Breakdown of Revenues for Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets for Years 2007, 2015 and 2020 (includes
5. ASIA-PACIFIC
A. Market Analysis
Outlook
Residential Market Switches to Electronic Security from Guarding Services
Asian Market for Video Surveillance
Fire and Safety Market in Southeast Asia: on the Rise
Alarm Response
A Challenging Task in Southeast Asia
Key Statistics
Table 59: Increase in Urban Population in Major Countries in Asia-Pacific (in Millions) Over the Period 2012-2020P (includes corresponding Graph/Chart)
Table 60: Construction Spending by Country in Asia in US$ Billion: 2013 (includes corresponding Graph/Chart)
An Overview of Indian Residential Security Market
China
Australia: Growing Demand for Fire and Smoke Detection Solutions
A Key Market for Home Automation Products
Product Launch
Corporate Development
Ademco (Far East) Pte Ltd. (Singapore)
A Key Player
B. Market Analytics
Table 61: Asia-Pacific Recent Past, Current & Future Analysis for Alarm Monitoring Services by Segment
Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 62: Asia-Pacific Historic Review for Alarm Monitoring Services by Segment
Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 63: Asia-Pacific 14-Year Perspective for Alarm Monitoring Services by Segment
Percentage Breakdown of Revenues for Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)

6. MIDDLE EAST & AFRICA
A. Market Analysis
Outlook
Security Monitoring Market in the Middle East & Africa: A Review
Construction Sector in the Middle East: A Review
South Africa: Construction Market Remains Challenging
B. Market Analytics
Table 64: Middle East & African Recent Past, Current & Future Analysis for Alarm Monitoring Services by Segment
Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 65: Middle East & African Historic Review for Alarm Monitoring Services by Segment
Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 66: Middle East & African 14-Year Perspective for Alarm Monitoring Services by Segment
Percentage Breakdown of Revenues for Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)

7. LATIN AMERICA
A. Market Analysis
Outlook
Brazilian Security Market
An Overview
B. Market Analytics
Table 67: Latin American Recent Past, Current & Future Analysis for Alarm Monitoring Services by Segment Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2014 through 2020 (includes corresponding Graph/Chart)
Table 68: Latin American Historic Review for Alarm Monitoring Services by Segment Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets Independently Analyzed with Annual Revenue Figures in US$ Million for Years 2007 through 2013 (includes corresponding Graph/Chart)
Table 69: Latin American 14-Year Perspective for Alarm Monitoring Services by Segment Percentage Breakdown of Revenues for Intrusion & Fire Monitoring Services (Residential and Non-Residential), and Other Alarm Monitoring Services Markets for Years 2007, 2015 and 2020 (includes corresponding Graph/Chart)

IV. COMPETITIVE LANDSCAPE
Total Companies Profiled: 311 (including Divisions/Subsidiaries (324)
The United States (254)
Canada (29)
Japan (3)
Europe (20)
Germany (1)
The United Kingdom (8)
Spain (1)
Rest of Europe (10)
Asia-Pacific (Excluding Japan) (15)
Middle East (2)
Africa (1)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/1946762/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Alarm Monitoring Services - Global Strategic Business Report
Web Address: http://www.researchandmarkets.com/reports/1946762/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Product Format</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Electronic (PDF) -</td>
<td>USD</td>
</tr>
<tr>
<td></td>
<td>Single User:</td>
<td>4950</td>
</tr>
<tr>
<td></td>
<td>1 - 5 Users:</td>
<td>6930</td>
</tr>
<tr>
<td></td>
<td>1 - 10 Users:</td>
<td>9405</td>
</tr>
<tr>
<td></td>
<td>1 - 15 Users:</td>
<td>11880</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:       Mr [ ]  Mrs [ ]  Dr [ ]  Miss [ ]  Ms [ ]  Prof [ ]
First Name: ____________________________ Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World