United Arab Emirates Energy Report

Description: This report provides updated facts and figures on the evolution of the national energy market. For the oil, gas, coal and power markets, the report details the market organisation, institutions regulating the market, and energy policy of the country. Energy companies active on the market are analysed. Domestic production, capacities, exchanges, consumption by sector and market shares are provided. Energy prices levels and taxes are described. Finally, the driving issues, and the market prospects are proposed.

Executive Summary

HIGHLIGHTS IN THE UNITED ARAB EMIRATES

The country has started an ambitious nuclear programme. Four reactors (1,400 MW each) will be built on the site of Braka (Abu Dhabi) by a Korean consortium. The reactors should be operational between 2017 and 2020.

The Middle East consolidated its position as the largest net exporter of energy, mainly thanks to crude oil and natural gas producing countries (+3.6%). The production of refined oil products increased by 4.5% and exceeded pre-crisis level. Driven by Saudi Arabia and Kuwait consumption of refined oil products increased by 4.2%, while crude oil exports decreased by 0.5%.

What you will find in this report

Enerdata's United Arab Emirates energy market report is a reliable source for understanding the key issues and dynamics shaping the Emirati energy industry. With timely, up-to-date energy industry data and demand forecasts, this report will help you identify and exploit challenges and opportunities in the Emirati energy sector. The report details the sub-sectors of the energy industry (Crude Oil, refined oil products, Natural Gas, Coal, Electricity and Renewable) in the United Arab Emirates. In this report you will find:

- Overview of energy industry sub-segments: oil, gas, coal, power, renewable
- Evolution of the regulatory environment and institutions as regards energy and climate change policies
- Key companies active in the Emirati energy industry, along the value chain of each sub-segment
- Up-to-date insight on market structures, regulatory developments, and asset developments
- Market dynamics and trends, detailed by energy and by sector
- Analysis supported by a large number of time series on production, consumption, imports, exports and reserves for each industry sub-segment
- Projects under development in the country, including power plants, refineries, LNG terminals, gas pipelines
- Analysis of the likely evolution of the market and key industry drivers

Main reasons to buy this report

- Identify growth segments and opportunities in the industry
- Work with data-driven market research
- Obtain up-to-date, insightful and standardised information by country
- Assess how national regulations impact the Emirati energy industry
- Gain a clear view of the development of renewable energies in the energy market
- Follow market dynamics and future industry trends
- Understand factors driving market competitiveness

Contents:

1. General Overview – Country snapshot with key data
2. Institutions and Energy Policy - Key regulatory bodies, major energy and climate change policies, including energy efficiency and CO2 emissions
3. Energy Companies - Key players in each energy market, activities description and assets development
4. Energy Supply - Country's energy resources, domestic production, imports and/or exports by energy sub-segment
5. Energy Prices & Taxes – Evolution of end-user prices and taxes levels for each energy
6. Consumption – Detailed overview of the energy demand by sector, and its evolution
7. Issues and Prospects – Key factors that will impact the market structure and dynamics in the years to
come, detailed by energy

TABLES
Tables of Economic Indicators: historical data including GNP growth, imports & exports, inflation rate, energy security and efficiency indicators, CO2 emissions
Tables of Supply Indicators: historical data including oil & gas reserves, electric & refining capacity, energy production, power production, external trade, all detailed by energy source
Tables of Demand Indicators: historical data including consumption per inhabitant, consumption trends, total consumption by energy source, final consumption by energy source and by sector, electricity consumption by sector
Tables of Energy Balances: unique tabular display of the overall energy industry balance, and by energy sub-segment

GRAPHS
Graph 1: Installed Electric Capacity by Source (2010, %)
Graph 2: Power Generation by Source (2010, %)
Graph 3: Consumption trends by Energy Source (Mtoe)
Graph 4: Total Consumption Market Share by Energy (2010, %)
Graph 5: Final Consumption Market Share by Sector (2010, %)
Graph 6: Primary Consumption since 1970

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