Water Utilities in Spain

Description: Introduction

Water Utilities in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2010-14, and forecast to 2019). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the Spain water utilities market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights

- The water utilities industry consists of all water that is collected, treated and distributed to agricultural, industrial, and residential end-users. The industry is valued using average annual end-user prices alongside consumption volumes. All currency conversions used in the creation of this report have been calculated using constant 2013 annual average exchange rates.

- The Spanish water utilities industry is expected to generate total revenues of $13.1bn in 2014, representing a compound annual growth rate (CAGR) of 5.5% between 2010 and 2014.

- Industry consumption volume is forecast to decline with a CARC of -1.9% between 2010-2014, to reach a total of 29.6 billion cubic meters in 2014.

- The performance of the industry is forecast to decelerate, with an anticipated CAGR of 4.2% for the five-year period 2014 - 2019, which is expected to drive the industry to a value of $16.2bn by the end of 2019.

Features

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the water utilities market in Spain
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the water utilities market in Spain
- Leading company profiles reveal details of key water utilities market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Spain water utilities market with five year forecasts
- Macroeconomic indicators provide insight into general trends within the Spain economy

Key Questions Answered

- What was the size of the Spain water utilities market by value in 2014?
- What will be the size of the Spain water utilities market in 2019?
- What factors are affecting the strength of competition in the Spain water utilities market?
- How has the market performed over the last five years?

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