Gas Utilities in the United Kingdom

Description:

Gas Utilities in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2010-14, and forecast to 2019). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the United Kingdom gas utilities market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights:

- The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

- The UK gas utilities industry is forecast to generate total revenues of $29.8bn in 2014, representing a compound annual rate of change (CARC) of -2.2% between 2010 and 2014.

- Industry consumption volume is forecast to decline with a CARC of -10.5% between 2010 and 2014, to reach a total of 2,226.4 billion cubic feet in 2014.

- The performance of the industry is forecast to accelerate, with an anticipated CAGR of 2.7% for the five-year period 2014 - 2019, which is expected to drive the industry to a value of $34.1bn by the end of 2019.

Features:

Save time carrying out entry-level research by identifying the size, growth, and leading players in the gas utilities market in the United Kingdom
Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in the United Kingdom
Leading company profiles reveal details of key gas utilities market players’ global operations and financial performance
Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom gas utilities market with five year forecasts
Macroeconomic indicators provide insight into general trends within the United Kingdom economy

Key Questions Answered:

What was the size of the United Kingdom gas utilities market by value in 2014?
What will be the size of the United Kingdom gas utilities market in 2019?
What factors are affecting the strength of competition in the United Kingdom gas utilities market?
How has the market performed over the last five years?

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