Water Utilities in Brazil

Description:
Water Utilities in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value 2010-14, and forecast to 2019). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Brazil water utilities market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Key Findings
Save time carrying out entry-level research by identifying the size, growth, and leading players in the water utilities market in Brazil
Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the water utilities market in Brazil
Leading company profiles reveal details of key water utilities market players’ global operations and financial performance
Add weight to presentations and pitches by understanding the future growth prospects of the Brazil water utilities market with five year forecasts
Macroeconomic indicators provide insight into general trends within the Brazil economy

Reasons To Buy
What was the size of the Brazil water utilities market by value in 2014?
What will be the size of the Brazil water utilities market in 2019?
What factors are affecting the strength of competition in the Brazil water utilities market?
How has the market performed over the last five years?

Key Highlights
- The water utilities industry consists of all water that is collected, treated and distributed to agricultural, industrial, and residential end-users. The industry is valued using average annual end-user prices alongside consumption volumes. All currency conversions used in the creation of this report have been calculated using constant 2013 annual average exchange rates.

- The Brazilian water utilities market had total revenues of $28.7bn in 2015, representing a compound annual growth rate (CAGR) of 5.9% between 2011 and 2015.

- Market consumption volumes declined with a compound annual rate of change (CARC) of -1.2% between 2011-2015, to reach a total of 72.8 billion cubic meters in 2015.

- The performance of the market is forecast to accelerate, with an anticipated CAGR of 8% for the five-year period 2015 - 2020, which is expected to drive the market to a value of $42.1bn by the end of 2020.

Contents:
Executive Summary
Market value
Market value forecast
Market volume
Market volume forecast
Category segmentation
Geography segmentation
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