Water Utilities in Poland

Description: Introduction

Water Utilities in Poland industry profile provides top-line qualitative and quantitative summary information including: market size (value 2010-14, and forecast to 2019). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Poland water utilities market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights

- The water utilities industry consists of all water that is collected, treated and distributed to agricultural, industrial, and residential end-users. The industry is valued using average annual end-user prices alongside consumption volumes. All currency conversions used in the creation of this report have been calculated using constant 2013 annual average exchange rates.

- The Polish water utilities industry is expected to generate total revenues of $4.0bn in 2014, representing a compound annual growth rate (CAGR) of 3.6% between 2010 and 2014.

- Industry consumption volume is forecast to decline with a compound annual rate of change (CARC) of -0.4% between 2010 and 2014, to reach a total of 11.4 billion cubic meters in 2014.

- The performance of the industry is forecast to decelerate, with an anticipated CAGR of 3.4% for the five-year period 2014 - 2019, which is expected to drive the industry to a value of $4.7bn by the end of 2019.

Features

Save time carrying out entry-level research by identifying the size, growth, and leading players in the water utilities market in Poland

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the water utilities market in Poland

Leading company profiles reveal details of key water utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Poland water utilities market with five year forecasts

Macroeconomic indicators provide insight into general trends within the Poland economy

Key Questions Answered

What was the size of the Poland water utilities market by value in 2014?

What will be the size of the Poland water utilities market in 2019?

What factors are affecting the strength of competition in the Poland water utilities market?

How has the market performed over the last five years?

Contents:

Executive Summary
Market value
Market value forecast
Figure 9: Drivers of supplier power in the water utilities industry in Poland, 2014
Figure 10: Factors influencing the likelihood of new entrants in the water utilities industry in Poland, 2014
Figure 11: Factors influencing the threat of substitutes in the water utilities industry in Poland, 2014
Figure 12: Drivers of degree of rivalry in the water utilities industry in Poland, 2014

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