Gas Utilities in Mexico

Introduction:

Gas Utilities in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value 2010-14, and forecast to 2019). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Mexico gas utilities market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights:

- The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.
- The Mexican gas utilities industry is forecast to generate total revenues of $8.8bn in 2014, representing a compound annual rate of change (CAGR) of -7.9% between 2010 and 2014.
- Industry consumption volume is forecast to decline with a CAGR of -3.4% between 2010 and 2014, to reach a total of 1,922.7 billion cubic feet in 2014.
- The performance of the industry is forecast to accelerate, with an anticipated CAGR of 4.9% for the five-year period 2014 - 2019, which is expected to drive the industry to a value of $11.2bn by the end of 2019.

Features:

Save time carrying out entry-level research by identifying the size, growth, and leading players in the gas utilities market in Mexico
Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in Mexico
Leading company profiles reveal details of key gas utilities market players’ global operations and financial performance
Add weight to presentations and pitches by understanding the future growth prospects of the Mexico gas utilities market with five year forecasts
Macroeconomic indicators provide insight into general trends within the Mexico economy

Key Questions Answered:

What was the size of the Mexico gas utilities market by value in 2014?
What will be the size of the Mexico gas utilities market in 2019?
What factors are affecting the strength of competition in the Mexico gas utilities market?
How has the market performed over the last five years?

Contents:

Executive Summary
Market value
Market value forecast
Market volume
Market volume forecast
Category segmentation
Related research

LIST OF TABLES

Table 1: Mexico gas utilities industry value: $ billion, 2010–14(e)
Table 2: Mexico gas utilities industry volume: billion units, 2010–14(e)
Table 3: Mexico gas utilities industry category segmentation: $ billion, 2014(e)
Table 4: Mexico gas utilities industry geography segmentation: $ billion, 2014(e)
Table 5: Mexico gas utilities industry share: % share, by volume, 2014(e)
Table 6: Mexico gas utilities industry value forecast: $ billion, 2014–19
Table 7: Mexico gas utilities industry volume forecast: billion units, 2014–19
Table 8: Gas Natural Fenosa: key facts
Table 9: Gas Natural Fenosa: key financials ($)
Table 10: Gas Natural Fenosa: key financials (€)
Table 11: Gas Natural Fenosa: key financial ratios
Table 12: Petroleos Mexicanos (PEMEX): key facts
Table 13: Petroleos Mexicanos (PEMEX): key financials ($)
Table 14: Petroleos Mexicanos (PEMEX): key financials (MXN)
Table 15: Petroleos Mexicanos (PEMEX): key financial ratios
Table 16: Mexico size of population (million), 2010–14
Table 17: Mexico gdp (constant 2005 prices, $ billion), 2010–14
Table 18: Mexico gdp (current prices, $ billion), 2010–14
Table 19: Mexico inflation, 2010–14
Table 20: Mexico consumer price index (absolute), 2010–14
Table 21: Mexico exchange rate, 2010–14

LIST OF FIGURES

Figure 1: Mexico gas utilities industry value: $ billion, 2010–14(e)
Figure 2: Mexico gas utilities industry volume: billion units, 2010–14(e)
Figure 3: Mexico gas utilities industry category segmentation: % share, by value, 2014(e)
Figure 4: Mexico gas utilities industry geography segmentation: % share, by value, 2014(e)
Figure 5: Mexico gas utilities industry share: % share, by volume, 2014(e)
Figure 6: Mexico gas utilities industry value forecast: $ billion, 2014–19
Figure 7: Mexico gas utilities industry volume forecast: billion units, 2014–19
Figure 8: Forces driving competition in the gas utilities industry in Mexico, 2014
Figure 9: Drivers of buyer power in the gas utilities industry in Mexico, 2014
Figure 10: Drivers of supplier power in the gas utilities industry in Mexico, 2014
Figure 11: Factors influencing the likelihood of new entrants in the gas utilities industry in Mexico, 2014
Figure 12: Factors influencing the threat of substitutes in the gas utilities industry in Mexico, 2014
Figure 13: Drivers of degree of rivalry in the gas utilities industry in Mexico, 2014
Figure 14: Gas Natural Fenosa: revenues & profitability
Figure 15: Gas Natural Fenosa: assets & liabilities
Figure 16: Petroleos Mexicanos (PEMEX): revenues & profitability
Figure 17: Petroleos Mexicanos (PEMEX): assets & liabilities

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