Gas Utilities in the Czech Republic

Description:

Gas Utilities in the Czech Republic industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2008-12, and forecast to 2017). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Czech Republic gas utilities market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights

- The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

- The Czech gas utilities industry had total revenues of $4.1bn in 2012, representing a compound annual rate of change (CARC) of -1.2% between 2008 and 2012.

- Industry consumption volumes declined with a CARC of -1.9% between 2008 and 2012, to reach a total of 289.2 billion cubic feet in 2012.

- The performance of the industry is forecast to accelerate, with an anticipated compound annual growth rate (CAGR) of 1.1% for the five-year period 2012 - 2017, which is expected to drive the industry to a value of $4.4bn by the end of 2017.

Features

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gas utilities market in the Czech Republic

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in the Czech Republic

Leading company profiles reveal details of key gas utilities market players’ global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Czech Republic gas utilities market with five year forecasts by both value and volume

Macroeconomic indicators provide insight into general trends within the Czech Republic economy

Key Questions Answered

What was the size of the Czech Republic gas utilities market by value in 2012?

What will be the size of the Czech Republic gas utilities market in 2017?

What factors are affecting the strength of competition in the Czech Republic gas utilities market?

How has the market performed over the last five years?

Who are the top competitors in the Czech Republic's gas utilities market?
Contents:
Executive Summary
Market value
Market value forecast
Market volume
Market volume forecast
Category segmentation
Geography segmentation
Market share
Market rivalry
Market Overview
Market definition
Market analysis
Market Data
Market value
Market volume
Market Segmentation
Category segmentation
Geography segmentation
Market share
Market Outlook
Market value forecast
Market volume forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
E.ON SE
Prazska Plynarenska
RWE AG
VEMEX s.r.o.
Macroeconomic Indicators
Country Data
Appendix
Methodology
Industry associations
Related MarketLine research

LIST OF TABLES
Table 1: Czech Republic gas utilities industry value: $ billion, 2008–12
Table 2: Czech Republic gas utilities industry volume: billion cubic feet, 2008–12
Table 3: Czech Republic gas utilities industry category segmentation: $ billion, 2012
Table 4: Czech Republic gas utilities industry geography segmentation: $ billion, 2012
Table 5: Czech Republic gas utilities industry share: % share, by volume, 2012
Table 6: Czech Republic gas utilities industry value forecast: $ billion, 2012–17
Table 7: Czech Republic gas utilities industry volume forecast: billion cubic feet, 2012–17
Table 8: E.ON SE: key facts
Table 9: E.ON SE: key financials ($)
Table 10: E.ON SE: key financials (€)
Table 11: E.ON SE: key financial ratios
Table 12: Prazska Plynarenska: key facts
Table 13: Prazska Plynarenska: key financials ($)
Table 14: Prazska Plynarenska: key financials (CZK)
Table 15: Prazska Plynarenska: key financial ratios
Table 16: RWE AG: key facts
Table 17: RWE AG: key financials ($)
Table 18: RWE AG: key financials (€)
Table 19: RWE AG: key financial ratios
Table 20: VEMEX s.r.o.: key facts
Table 21: VEMEX s.r.o.: key financials ($)
Table 22: VEMEX s.r.o.: key financials (CZK)
Table 23: VEMEX s.r.o.: key financial ratios
Table 24: Czech Republic size of population (million), 2008–12
Table 25: Czech Republic gdp (constant 2000 prices, $ billion), 2008–12
Table 26: Czech Republic gdp (current prices, $ billion), 2008–12
Table 27: Czech Republic inflation, 2008–12
Table 28: Czech Republic consumer price index (absolute), 2008–12
Table 29: Czech Republic exchange rate, 2008–12

LIST OF FIGURES
Figure 1: Czech Republic gas utilities industry value: $ billion, 2008–12
Figure 2: Czech Republic gas utilities industry volume: billion cubic feet, 2008–12
Figure 3: Czech Republic gas utilities industry category segmentation: % share, by value, 2012
Figure 4: Czech Republic gas utilities industry geography segmentation: % share, by value, 2012
Figure 5: Czech Republic gas utilities industry share: % share, by volume, 2012
Figure 6: Czech Republic gas utilities industry value forecast: $ billion, 2012–17
Figure 7: Czech Republic gas utilities industry volume forecast: billion cubic feet, 2012–17
Figure 8: Forces driving competition in the gas utilities industry in the Czech Republic, 2012
Figure 9: Drivers of buyer power in the gas utilities industry in the Czech Republic, 2012
Figure 10: Drivers of supplier power in the gas utilities industry in the Czech Republic, 2012
Figure 11: Factors influencing the likelihood of new entrants in the gas utilities industry in the Czech Republic, 2012
Figure 12: Factors influencing the threat of substitutes in the gas utilities industry in the Czech Republic, 2012
Figure 13: Drivers of degree of rivalry in the gas utilities industry in the Czech Republic, 2012
Figure 14: E.ON SE: revenues & profitability
Figure 15: E.ON SE: assets & liabilities
Figure 16: Prazska Plynarenska: revenues & profitability
Figure 17: Prazska Plynarenska: assets & liabilities
Figure 18: RWE AG: revenues & profitability
Figure 19: RWE AG: assets & liabilities
Figure 20: VEMEX s.r.o.: revenues & profitability

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