**Suncare in the United Kingdom**

**Description:**
Suncare in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2011-15, and forecast to 2020). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the United Kingdom suncare market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

**Synopsis**
Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the suncare market in the United Kingdom.

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the suncare market in the United Kingdom.

Leading company profiles reveal details of key suncare market players’ global operations and financial performance.

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom suncare market with five year forecasts by both value and volume.

Macroeconomic indicators provide insight into general trends within the United Kingdom economy.

**Reasons To Buy**

What was the size of the United Kingdom suncare market by value in 2015?

What will be the size of the United Kingdom suncare market in 2020?

What factors are affecting the strength of competition in the United Kingdom suncare market?

How has the market performed over the last five years?

Who are the top competitors in the United Kingdom’s suncare market?

**Key Highlights**
- The suncare market consists of the retail sale of sun protection, after-sun and self-tan products. The market is valued according to retail selling price (RSP) and includes any applicable taxes. Any currency conversions used in the creation of this report have been calculated using constant 2015 annual average exchange rates.

- The UK suncare market had total revenues of $467.2m in 2015, representing a compound annual growth rate (CAGR) of 1.6% between 2011 and 2015.

- Market consumption volume increased with a CAGR of 1.6% between 2011 and 2015, to reach a total of 29.4 million units in 2015.

- British consumers have long been aware of the health issues associated with prolonged exposure to the sun and the suncare market is therefore mature. This leaves little room for growth, particularly given the country’s slow economic recovery, and this can be seen in both recent and forecast growth rates.

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