Description:
Synopsis
- Top level overview of the Israeli defense industry
- A breakdown of the Israeli defense industry by spend pattern valued from 2005 through 2010 and forecasted from 2011 through 2016
- A breakdown of the markets by segment valued from 2005 through 2010 and forecasted from 2011 through 2016
- Details of top companies active across the Israeli defense industry
- Emerging trends and opportunities in the Israeli defense industry in the last 12 months

Summary
This report offers insights into market opportunities and entry strategies adopted by foreign OEMs to gain a market share in the Israeli defense industry. In particular, it offers in-depth analysis of the following:

- Market opportunity and attractiveness: Detailed analysis of the current market size and growth expectations during 2010–2016, including highlights of the key drivers, to aid understanding of the growth dynamics. It also benchmarks the sector against key global markets and provides detailed understanding of emerging opportunities in specific areas.

- Procurement dynamics: Trend analysis of imports and exports, along with their implications and impact on the Israeli defense industry.

- Industry structure: Five forces analysis to identify various power centers in the industry and how these are likely to develop in the future.

- Market entry strategy: Analysis of possible ways to enter the market, along with knowledge of how existing companies have entered the market, including key contracts, alliances, and strategic initiatives.

- Competitive landscape and strategic insights: Analysis of the competitive landscape of defense manufacturers in Israel. It provides an overview of the key defense companies (both domestic and foreign) along with insights such as key alliances, strategic initiatives and a brief financial analysis.

- Business environment and country risk: A range of drivers at country level, assessing business environment and country risk. It covers historical and forecast values for a range of indicators evaluating business confidence, economic performance, infrastructure quality and availability, labor force, demographics, and political and social risk.

Scope
- Analysis of defense industry market size from 2005 through 2010 and forecasts till 2016
- Analysis of defense budget allocation
- Benchmarking with key global markets
- Market opportunities
- Defense procurement dynamics
- Industry dynamics
- Market entry strategy
- Competitive landscape and strategic insights
- Business environment and country risk

Reasons To Buy
- Gain insight into the Israeli defense industry with current, historic and forecast market values
- Get insight on market opportunity and attractiveness
- Get insight on industry procurement dynamics
- Gain insight on industry structure
- Gain insight into the regulations governing the Israeli defense industry and the potential market entry strategies with an expert analysis of the competitive structure
- Identify top companies of the Israeli defense industry along with profiles of all those companies

Key Highlights
Israel expected to spend US$XX billion during the forecast period as a result of security threats from neighboring Arab countries

In 2010, the Israeli defense market valued US$XX billion which represented the third largest military expenditure in the Middle East. During the review period, the Israeli defense expenditure increased at a CAGR of XX% and is expected to record growth at a CAGR of XX% during the forecast period. The growth can be partially attributed to the US$XX billion of military aid from the US scheduled between 2011 and 2016. Moreover, the continued security threats from Iran, Syria and other neighboring Arab countries is forecast to result in Israel spending US$XX billion on defense during the forecast period.

In 2010, Israeli defense expenditure as a percentage of its gross domestic product (GDP) was XX% but is expected to decline to an average of XX% during the forecast period. This is due to the refusal of many countries in the Middle East to accept Israel as an independent state and the subsequent threat posed to the security of the nation. Consequently, Israel is expected to focus its spending on the procurement of missiles and the country is also scheduled to receive defense systems, fighter aircraft, submarines and armored vehicles between 2011 and 2016.

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