Utilities in Asia-Pacific

Description: Utilities in Asia-Pacific industry profile provides top-line qualitative and quantitative summary information including: market size (value 2011-15, and forecast to 2020). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Asia-Pacific utilities market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Synopsis
Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the utilities market in Asia-Pacific

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Asia-Pacific

Leading company profiles reveal details of key utilities market players’ global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Asia-Pacific utilities market with five year forecasts

Macroeconomic indicators provide insight into general trends within the Asia-Pacific economy

Reasons To Buy
What was the size of the Asia-Pacific utilities market by value in 2015?

What will be the size of the Asia-Pacific utilities market in 2020?

What factors are affecting the strength of competition in the Asia-Pacific utilities market?

How has the market performed over the last five years?

What are the main segments that make up Asia-Pacific’s utilities market?

Key Highlights
- The utilities industry consists of the electricity, gas and water markets. The electricity retailing market consists of the net consumption of electricity by end-users, segmented by industrial, transportation, commercial & public services, and residential consumption. The market value has been calculated according to average annual electricity prices. The gas utilities market is calculated as the total value of natural gas used by industrial, (including energy generators purchasing gas from utilities), commercial, residential, and other end-users (including transport and agriculture users). The water utilities industry consists of all water that is collected, treated and distributed to end-users. The industry has been valued according to average annual end-user prices. All currency conversions used in the creation of this report have been calculated using constant 2014 annual average exchange rates.

- The Asia-Pacific utilities industry is expected to generate total revenues of $5,300.2bn in 2015, representing a compound annual growth rate (CAGR) of 8.2% between 2011 and 2015.

- The Gas segment is expected to be the industry’s most lucrative in 2015, with total revenues of $3,966.6bn, equivalent to 74.8% of the industry’s overall value.

- The performance of the industry is forecast to accelerate, with an anticipated CAGR of 9.2% for the five-year period 2015 - 2020, which is expected to drive the industry to a value of $8,218.3bn by the end of 2020.
Table 18: The Tokyo Electric Power Company, Inc.: key financials ($)
Table 19: The Tokyo Electric Power Company, Inc.: key financials (¥)
Table 20: The Tokyo Electric Power Company, Inc.: key financial ratios
Table 21: Asia-Pacific exchange rate, 2011–15

List of Figures
Figure 1: Asia-Pacific utilities industry value: $ billion, 2011–15
Figure 2: Asia-Pacific utilities industry category segmentation: % share, by value, 2015
Figure 3: Asia-Pacific utilities industry geography segmentation: % share, by value, 2015
Figure 4: Asia-Pacific utilities industry value forecast: $ billion, 2015–20
Figure 5: Forces driving competition in the utilities industry in Asia-Pacific, 2015
Figure 6: Drivers of buyer power in the utilities industry in Asia-Pacific, 2015
Figure 7: Drivers of supplier power in the utilities industry in Asia-Pacific, 2015
Figure 8: Factors influencing the likelihood of new entrants in the utilities industry in Asia-Pacific, 2015
Figure 9: Factors influencing the threat of substitutes in the utilities industry in Asia-Pacific, 2015
Figure 10: Drivers of degree of rivalry in the utilities industry in Asia-Pacific, 2015
Figure 11: China National Petroleum Corporation (CNPC): revenues & profitability
Figure 12: China National Petroleum Corporation (CNPC): assets & liabilities
Figure 13: Indian Oil Corporation Limited: revenues & profitability
Figure 14: Indian Oil Corporation Limited: assets & liabilities
Figure 15: PetroChina Company Limited: revenues & profitability
Figure 16: PetroChina Company Limited: assets & liabilities
Figure 17: The Tokyo Electric Power Company, Inc.: revenues & profitability
Figure 18: The Tokyo Electric Power Company, Inc.: assets & liabilities

Ordering:
Order Online - http://www.researchandmarkets.com/reports/1961731/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Utilities in Asia-Pacific</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/1961731/">http://www.researchandmarkets.com/reports/1961731/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SC6I2TP9</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Product Format</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Electronic (PDF) - Single User</td>
<td>USD 350</td>
</tr>
<tr>
<td></td>
<td>Electronic (PDF) - Site License</td>
<td>USD 700</td>
</tr>
<tr>
<td></td>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 1050</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ___________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World