Fixed Line Telecoms in South Africa

Description: 

Introduction

Fixed Line Telecoms in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2010-14, and forecast to 2019). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the South Africa fixed line telecoms market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights

- The fixed-line telecommunications market is valued as the revenues obtained by operators for voice telephony and other non-voice information transmission using fixed lines (wirelines), rather than wireless systems. Only revenues from end-users are included, with revenues from other operators, as in wholesale transactions, excluded. Revenues from internet services and value-added services are included. Market volumes represent the number of fixed-line telephones. All currency conversions were carried out at constant 2013 average annual exchange rates.

- The South African fixed line telecoms market had total revenues of $4.0bn in 2014, representing a compound annual rate of change (CARC) of -0.6% between 2010 and 2014.

- Market volumes declined with a CARC of -1% between 2010 and 2014, to reach a total of 4.3 million fixed line telephones in 2014.

- The performance of the market is forecast to follow a similar pattern, with an anticipated CARC of -0.6% for the five-year period 2014 - 2019, which is expected to drive the market to a value of $3.9bn by the end of 2019.

Features

Save time carrying out entry-level research by identifying the size, growth, and leading players in the fixed line telecoms market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fixed line telecoms market in South Africa

Leading company profiles reveal details of key fixed line telecoms market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa fixed line telecoms market with five year forecasts

Macroeconomic indicators provide insight into general trends within the South Africa economy

Key Questions Answered

What was the size of the South Africa fixed line telecoms market by value in 2014?

What will be the size of the South Africa fixed line telecoms market in 2019?

What factors are affecting the strength of competition in the South Africa fixed line telecoms market?

How has the market performed over the last five years?
Contents:

Executive Summary
Market value
Market value forecast
Market volume
Market volume forecast
Category segmentation
Market share
Market rivalry
Market Overview
Market definition
Market analysis
Market Data
Market value
Market volume
Market Segmentation
Category segmentation
Market share
Market Outlook
Market value forecast
Market volume forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
Tata Communications Limited
Telkom SA SOC Limited
Macroeconomic Indicators
Country Data
Appendix
Methodology
Industry associations
Related research

LIST OF TABLES
Table 1: South Africa fixed line telecoms market value: $ billion, 2010–14(e)
Table 2: South Africa fixed line telecoms market volume: million units, 2010–14(e)
Table 3: South Africa fixed line telecoms market category segmentation: $ billion, 2014(e)
Table 4: South Africa fixed line telecoms market share: % share, by value, 2014(e)
Table 5: South Africa fixed line telecoms market value forecast: $ billion, 2014–19
Table 6: South Africa fixed line telecoms market volume forecast: million units, 2014–19
Table 7: Tata Communications Limited: key facts
Table 8: Telkom SA SOC Limited: key facts
Table 9: Telkom SA SOC Limited: key financials ($)
Table 10: Telkom SA SOC Limited: key financials (ZAR)
Table 11: Telkom SA SOC Limited: key financial ratios
Table 12: South Africa size of population (million), 2010–14
Table 13: South Africa gdp (constant 2005 prices, $ billion), 2010–14
Table 14: South Africa gdp (current prices, $ billion), 2010–14
Table 15: South Africa inflation, 2010–14
Table 16: South Africa consumer price index (absolute), 2010–14
Table 17: South Africa exchange rate, 2010–14

LIST OF FIGURES
Figure 1: South Africa fixed line telecoms market value: $ billion, 2010–14(e)
Figure 2: South Africa fixed line telecoms market volume: million units, 2010–14(e)
Figure 3: South Africa fixed line telecoms market category segmentation: % share, by value, 2014(e)
Figure 4: South Africa fixed line telecoms market share: % share, by value, 2014(e)
Figure 5: South Africa fixed line telecoms market value forecast: $ billion, 2014–19
Figure 6: South Africa fixed line telecoms market volume forecast: million units, 2014–19
Figure 7: Forces driving competition in the fixed line telecoms market in South Africa, 2014
Figure 8: Drivers of buyer power in the fixed line telecoms market in South Africa, 2014
Figure 9: Drivers of supplier power in the fixed line telecoms market in South Africa, 2014
Figure 10: Factors influencing the likelihood of new entrants in the fixed line telecoms market in South Africa, 2014
Figure 11: Factors influencing the threat of substitutes in the fixed line telecoms market in South Africa, 2014
Figure 12: Drivers of degree of rivalry in the fixed line telecoms market in South Africa, 2014
Figure 13: Telkom SA SOC Limited: revenues & profitability
Figure 14: Telkom SA SOC Limited: assets & liabilities

Ordering:

Order Online - http://www.researchandmarkets.com/reports/1961751/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Fixed Line Telecoms in South Africa
Web Address: http://www.researchandmarkets.com/reports/1961751/
Office Code: SC6ICQRP

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 350</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 875</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof
First Name: ________________________________________________
Last Name: ________________________________________________
Email Address: * _____________________________________________
Job Title: _________________________________________________
Organisation: ______________________________________________
Address: _________________________________________________
City: _____________________________________________________
Postal / Zip Code: __________________________________________
Country: __________________________________________________
Phone Number: _____________________________________________
Fax Number: ______________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World