Fixed Line Telecoms in Russia

Description:

Fixed Line Telecoms in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2010-14, and forecast to 2019). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Russia fixed line telecoms market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights

- The fixed-line telecommunications market is valued as the revenues obtained by operators for voice telephony and other non-voice information transmission using fixed lines (wirelines), rather than wireless systems. Only revenues from end-users are included, with revenues from other operators, as in wholesale transactions, excluded. Revenues from internet services and value-added services are included. Market volumes represent the number of fixed-line telephones. All currency conversions were carried out at constant 2013 average annual exchange rates.

- The Russian fixed line telecoms market had total revenues of $17.0bn in 2014, representing a compound annual growth rate (CAGR) of 0.4% between 2010 and 2014.

- Market volumes declined with a CARC of -2.1% between 2010 and 2014, to reach a total of 41.2 million fixed line telephones in 2014.

- The performance of the market is forecast to accelerate, with an anticipated CAGR of 1% for the five-year period 2014 - 2019, which is expected to drive the market to a value of $17.8bn by the end of 2019.

Features

Save time carrying out entry-level research by identifying the size, growth, and leading players in the fixed line telecoms market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fixed line telecoms market in Russia

Leading company profiles reveal details of key fixed line telecoms market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia fixed line telecoms market with five year forecasts

Macroeconomic indicators provide insight into general trends within the Russia economy

Key Questions Answered

- What was the size of the Russia fixed line telecoms market by value in 2014?
- What will be the size of the Russia fixed line telecoms market in 2019?
- What factors are affecting the strength of competition in the Russia fixed line telecoms market?
- How has the market performed over the last five years?

Contents:

Executive Summary
Market value
Market value forecast
Market volume
Market volume forecast
Category segmentation
Geography segmentation
Market share
Market rivalry
Market Overview
Market definition
Market analysis
Market Data
Market value
Market volume
Market Segmentation
Category segmentation
Geography segmentation
Market share
Market Outlook
Market value forecast
Market volume forecast
Five Forces Analysis
Summary
Buyer power
Supplier power
New entrants
Threat of substitutes
Degree of rivalry
Leading Companies
Er-Telecom
Mobile TeleSystems OJSC
OJSC Rostelecom
VimpelCom Ltd.
Macroeconomic Indicators
Country Data
Appendix
Methodology
Industry associations
Related research

LIST OF TABLES
Table 1: Russia fixed line telecoms market value: $ billion, 2010–14(e)
Table 2: Russia fixed line telecoms market volume: million units, 2010–14(e)
Table 3: Russia fixed line telecoms market category segmentation: $ billion, 2014(e)
Table 4: Russia fixed line telecoms market geography segmentation: $ billion, 2014(e)
Table 5: Russia fixed line telecoms market share: % share, by value, 2014(e)
Table 6: Russia fixed line telecoms market value forecast: $ billion, 2014–19
Table 7: Russia fixed line telecoms market volume forecast: million units, 2014–19
Table 8: Er-Telecom: key facts
Table 9: Er-Telecom: key financials ($)
Table 10: Er-Telecom: key financial ratios
Table 11: Mobile TeleSystems OJSC: key facts
Table 12: Mobile TeleSystems OJSC: key financials ($)
Table 13: Mobile TeleSystems OJSC: key financial ratios
Table 14: OJSC Rostelecom: key facts
Table 15: OJSC Rostelecom: key financials ($)
Table 16: OJSC Rostelecom: key financials (RUB)
Table 17: OJSC Rostelecom: key financial ratios
Table 18: VimpelCom Ltd.: key facts
Table 19: VimpelCom Ltd.: key financials ($)
Table 20: VimpelCom Ltd.: key financial ratios
Table 21: Russia size of population (million), 2010–14
Table 22: Russia gdp (constant 2005 prices, $ billion), 2010–14
Table 23: Russia GDP (current prices, $ billion), 2010–14
Table 24: Russia inflation, 2010–14
Table 25: Russia consumer price index (absolute), 2010–14
Table 26: Russia exchange rate, 2010–14

LIST OF FIGURES
Figure 1: Russia fixed line telecoms market value: $ billion, 2010–14(e)
Figure 2: Russia fixed line telecoms market volume: million units, 2010–14(e)
Figure 3: Russia fixed line telecoms market category segmentation: % share, by value, 2014(e)
Figure 4: Russia fixed line telecoms market geography segmentation: % share, by value, 2014(e)
Figure 5: Russia fixed line telecoms market share: % share, by value, 2014(e)
Figure 6: Russia fixed line telecoms market value forecast: $ billion, 2014–19
Figure 7: Russia fixed line telecoms market volume forecast: million units, 2014–19
Figure 8: Forces driving competition in the fixed line telecoms market in Russia, 2014
Figure 9: Drivers of buyer power in the fixed line telecoms market in Russia, 2014
Figure 10: Drivers of supplier power in the fixed line telecoms market in Russia, 2014
Figure 11: Factors influencing the likelihood of new entrants in the fixed line telecoms market in Russia, 2014
Figure 12: Factors influencing the threat of substitutes in the fixed line telecoms market in Russia, 2014
Figure 13: Drivers of degree of rivalry in the fixed line telecoms market in Russia, 2014
Figure 14: Er-Telecom: revenues & profitability
Figure 15: Er-Telecom: assets & liabilities
Figure 16: Mobile TeleSystems OJSC: revenues & profitability
Figure 17: Mobile TeleSystems OJSC: assets & liabilities
Figure 18: OJSC Rostelecom: revenues & profitability
Figure 19: OJSC Rostelecom: assets & liabilities
Figure 20: VimpelCom Ltd.: revenues & profitability
Figure 21: VimpelCom Ltd.: assets & liabilities

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