Software in Belgium

Description: Introduction

Software in Belgium industry profile provides top-line qualitative and quantitative summary information including: market size (value 2009-13, and forecast to 2018). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Belgium software market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Highlights

- The computer software market consists of systems and application software. Systems software comprises operating systems, network and database management and other systems software. Application software comprises general business productivity and home use applications, cross-industry and vertical market applications, and other application software. Market value figures are assessed at manufacturer selling price (MSP), based on revenues from software sales and licenses. Any currency conversions used in the creation of this report have been calculated using constant 2013 annual average exchange rates.

- The Belgian software market had total revenues of $2.5bn in 2013, representing a compound annual growth rate (CAGR) of 2.1% between 2009 and 2013.

- The network and database management segment was the market's most lucrative in 2013, with total revenues of $0.6bn, equivalent to 24.7% of the market's overall value.

- The performance of the market is forecast to accelerate, with an anticipated CAGR of 2.7% for the five-year period 2013 - 2018, which is expected to drive the market to a value of $2.8bn by the end of 2018.

Features

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the software market in Belgium

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the software market in Belgium

Leading company profiles reveal details of key software market players’ global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Belgium software market with five year forecasts

Macroeconomic indicators provide insight into general trends within the Belgium economy

Key Questions Answered

What was the size of the Belgium software market by value in 2013?

What will be the size of the Belgium software market in 2018?

What factors are affecting the strength of competition in the Belgium software market?

How has the market performed over the last five years?

What are the main segments that make up Belgium's software market?
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