Summary: Hays Consolidated Independent School District, Texas; General Obligation; School State Program Jul 08

Description:  
Abstract  
Standard & Poor's Ratings Services raised its standard long-term rating and issuer credit rating (ICR) on Hays Consolidated Independent School District, Texas' existing general obligation (GO) debt to 'A+' from 'A' based on the district's continued tax base growth and consistently strong financial position. Standard & Poor's also assigned its 'AAA' enhanced program rating and 'A+' ICR to the district's $86.7 million series 2008 unlimited-tax school building bonds. The program rating reflects the Texas Permanent School Fund guarantee. The ICR reflects the district's: Location with direct transportation access to the greater Austin-San Marcos metropolitan statistical area (MSA) labor markets, Strong financial position, and Rapidly growing and diverse property tax base. These credit strengths are mitigated by the district's: High debt...

Companies mentioned in this report are:
- Hays Cons Indpt Sch Dist

Action: New Rating
Action: Upgraded

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/2024490/](http://www.researchandmarkets.com/reports/2024490/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

   Research and Markets,
   Guinness Centre,
   Taylors Lane,
   Dublin 8,
   Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct.

Product Name: Summary: Hays Consolidated Independent School District, Texas; General Obligation; School State Program Jul 08
Web Address: http://www.researchandmarkets.com/reports/2024490/
Office Code: SCDKFA8F

Product Format
Please select the product format and quantity you require:

| Quantity | Electronic: USD 175 |

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr □ Mrs □ Dr □ Miss □ Ms □ Prof □
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information
Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World