Summary: Hays Consolidated Independent School District, Texas; General Obligation; School State Program Jan 07

Description:

Abstract
Hays Consolidated Independent School District, Texas' series 2007 unlimited-tax GO school building bonds have been assigned an 'AAA' enhanced rating and 'A' Standard & Poor's underlying issuer credit rating (ICR). The enhanced rating reflects the Texas Permanent School Fund guarantee. The ICR reflects the district's: Location with direct transportation access to the greater Austin-San Marcos MSA labor markets; Improving financial position; and Rapidly growing and diverse property tax base. These credit strengths are mitigated by the district's: High debt burden, coupled with high debt service carrying charges; and Growth-related capital needs stemming from rapidly increasing enrollment. Unlimited annual ad valorem taxes levied on all taxable property within the district secure the bonds. Hays Consolidated Independent School District serves a population...

Companies mentioned in this report are:
- Hays Cons Indpt Sch Dist

Action: Affirmed
Action: New Rating
Action: Outlook: Stable

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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