Presale: Epic (Barchester) PLC Oct 06

Description:
Standard & Poor's Ratings Services has assigned preliminary credit ratings to the commercial mortgage-backed floating-rate notes to be issued by Epic (Barchester) PLC. The transaction is an operating company/property company transaction where the notes are backed by a single loan to Barchester Holdco Ltd. and onlent to Bluehood Ltd., a member of the U.K.-based Barchester Healthcare Group. The loan is secured on 160 properties owned or held on long leaseholds. The properties in turn are let to other group entities, which at the outset comprise virtually all of the group's EBITDA and assets, and whose rental payments provide the source of debt service payments on the loan and ultimately the notes. The transaction refinances the £1,042 million bridge facility put...

Companies mentioned in this report are:
- The Royal Bank of Scotland PLC

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

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