Presale: Epic (UNITE) PLC Jan 05

Description: Abstract
Preliminary credit ratings have been assigned to the £250.46 million commercial mortgage-backed floating-rate notes to be issued by Epic (UNITE) PLC. The issuer will use the proceeds of the note issuance to acquire a seven-year loan (the borrower loan) advanced by The Royal Bank of Scotland PLC (RBS) to LDC (Portfolio One Finance) Ltd. (LDC). The loan is secured on a portfolio of 24 student halls of residence directly let to over 8,600 students and a small number of key workers. Interest and principal payments made under the loan will be used to provide interest and principal payments on the rated notes. This will be the second CMBS transaction involving the UNITE Group PLC. The group's first transaction completed in...

Companies mentioned in this report are:
- The Royal Bank of Scotland PLC

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