Presale: Deutsche Bank AG (Covered Bonds) May 09

Description: Abstract
Standard & Poor's Ratings Services has assigned a preliminary credit rating to the inaugural Hypotheken Pfandbrief (German legislation-enabled mortgage covered bond) issuance expected to be issued by Deutsche Bank AG (DB; A+/Stable/A-1). The mortgage covered bond will be drawn under DB's €80 billion debt issuance program. Depending on market conditions, the first issuance is expected in Q2 2009. The mortgage covered bond will constitute a senior-secured unsubordinated obligation and will once issued rank pari passu with other obligations secured by the same cover register. The notes and all other documentation relating to the program are governed by German law. The issuance of a mortgage covered bond by DB marks its re-entry into the covered bond market as an issuer. In the mid-90s,...

Companies mentioned in this report are:
- Deutsche Bank AG

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