Presale: FORCE 2005-1 Limited Partnership Dec 05

Description:
Abstract
Preliminary credit ratings have been assigned to FORCE 2005-1 Limited Partnership (FORCE 2005-1). FORCE 2005-1 is a limited partnership incorporated under Jersey limited partnership law. FORCE 2005-1, the issuer, will issue four classes of rated notes and the unrated class E notes. The notes constitute direct, unsubordinated obligations of the issuer. The class A notes are the most senior class, followed by the class B, C, and D notes in that order. Each class will rank pari passu among themselves. The issuer will use the note issuance proceeds to repay a senior bridge loan facility and a junior bridge loan facility, which were originally granted by IKB Deutsche Industriebank AG (IKB) and Deutsche Bank AG, respectively (see chart). The facilities...

Companies mentioned in this report are:
- Deutsche Bank AG

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