Summary: Henderson, Nevada; General Obligation; Water/Sewer Jul 07

Description:

Abstract
Standard & Poor's Ratings Services raised its underlying rating (SPUR) on Henderson, Nev.'s GO debt to 'AA+' from 'AA'. The raised rating reflects the city's very strong economic growth and continued strong financial operations including consistent general fund surpluses, substantial financial flexibility, and low debt burden. In addition, Standard & Poor's assigned its 'AA+' rating to Henderson's $29.9 million GO water and sewer refunding bonds, series 2007. Additional strengths in support of the rating include: The diverse and largely residential character of the city, with income and wealth levels well above regional and national levels; Very strong growth in assessed valuation (AV), averaging a high 21% annually during the past five years; Strong revenue growth aided by positive regional growth...

Companies mentioned in this report are:
- Henderson

Action: New Rating
Action: Upgraded

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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