Presale: FORCE Two Limited Partnership Mar 07

Description:

Abstract

Standard & Poor's Ratings Services has assigned preliminary credit ratings to the fixed- and floating-rate notes to be issued by FORCE Two Limited Partnership, incorporated under Jersey limited partnership law. FORCE Two will issue five classes of rated notes and the unrated class E and F notes. The notes constitute direct, unsubordinated obligations of the issuer. The class A1 and A2 notes are the most senior class, followed by the class B, C, and D notes in that order. Each class will rank pari passu among themselves. The issuer will use the note issuance proceeds to repay a bridge loan facility, which was originally granted by IKB Deutsche Industriebank AG (IKB) and Deutsche Bank AG, respectively (see chart 1). The...

Companies mentioned in this report are:
- Deutsche Bank AG

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