Summary: Hawker Beechcraft Inc. Dec 11

Description:
The ratings on Hawker Beechcraft Inc. reflect its continued poor credit protection measures and tighter liquidity resulting from declining revenues, significant (albeit improving) losses, and weak cash generation. Standard & Poor's Ratings Services has concerns about the company's ability to maintain covenant compliance. The current business jet market downturn and the company's large swings in working capital both add risk. We believe the company may not be investing enough in new or improved products to maintain its long-term competitiveness. These factors easily outweigh the company's position as a well-established manufacturer of business jets, turboprops, and piston aircraft. We assess the company's business risk as "vulnerable," its financial risk "highly leveraged," and its liquidity "less than adequate" under our criteria. Weak...

Companies mentioned in this report are: Hawker Beechcraft Inc.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor’s issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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