Summary: Cargill Inc. Dec 11

Description:  
Standard & Poor's Ratings Services' ratings on Minnetonka, Minn.-based Cargill Inc. and its related entities reflect a "strong" business risk profile (as our criteria define the term) and an "intermediate" financial risk profile. Cargill's strong business risk profile reflects the continued expansion of the company's global agribusiness footprint, and our expectation that the company will maintain its market leading positions in its core operating businesses, given the industry's high barriers to entry. Cargill's global sourcing and distribution network and its role as a critical supplier to the global food supply chain support our business risk assessment. We also believe the company's recent acquisitions will further improve its geographic and business segment diversification, which we view favorably vis-à-vis other rated agribusiness peers....

Companies mentioned in this report are:
- Cargill Inc.

Action: Review

Standard and Poors RatingsXpress Credit Research provides in-depth coverage of international corporates, financial institutions, insurance companies, utilities, sovereigns and structured finance programs. RatingsXpress Credit Research lets users determine the credit rating of holdings and identify key factors underlying an issuer's creditworthiness, distinguishes the different risk exposures for new and existing deals, and provides an understanding of how their analysts interpret key regulatory, political and environmental events and their economic impact.

This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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