Summary: Komatsu Ltd. Dec 11

Description:  

Abstract
Japan-based Komatsu Ltd. (A/Stable/--/) is the world's second-largest construction machinery manufacturer and has strong developmental capability in high value-added products and a strong position in major global markets. The rating on Komatsu reflects the company's diverse and stable sources of earnings; global-scale production, distribution, and sales, as well as growing demand for its products in China and other emerging markets. Other factors supporting its credit quality are an enhanced business profile, increasing resilience to changes in its operating environment, and a conservative financial policy. Factors that constrain the rating include volatile demand for construction, mining, and industrial machinery in recent years, due to economic cycles; changes in prices for raw materials; greater competition; and the strong yen. Komatsu's strong operating...

Companies mentioned in this report are: Komatsu Ltd.
Action: Review

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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