Presale: Government Housing Loan Corp. Feb 02

Description:
Expected closing date: March 20, 2002  
Collateral: An entrusted pool of residential loans and mortgages.  
Originator/Collection agent: Government Housing Loan Corp.  
Collateral trustee: Mitsubishi Trust & Banking Corp.  
Bond trustee: Dai-Ichi Kangyo Bank Ltd.  
Backup servicer: Mitsubishi Trust & Banking Corp.  

Standard & Poor’s expects to assign its 'AAA' rating to Government Housing Loan Corp.’s (GHLC) ¥50 billion Series 5 fixed-rate residential mortgage-secured pass-through notes and beneficiary certificates (subsequent to a trigger event). Standard & Poor's rating addresses the timely payment of interest, or interest distribution in the case of beneficiary certificates, allowing for a three-month grace period, and the ultimate repayment of principal by the transaction's legal final maturity in March 2037. Final ratings will be assigned after the...

Companies mentioned in this report are:
- Mitsubishi UFJ Trust and Banking Corp.
- Japan Housing Finance Agency

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