Abstract

Originator/Servicer: Government Housing Loan Corp. Collateral trustee: Mitsubishi Trust & Banking Corp.
Bond trustee: Mizuho Corporate Bank Ltd. Backup servicer: Mitsubishi Trust & Banking Corp. Standard & Poor's Ratings Services expects to assign its 'AAA' rating to Government Housing Loan Corp.'s (GHLC) ·30 billion series 22 fixed-rate residential mortgage-secured pass-through notes and beneficiary certificates (subsequent to a trigger event). Standard & Poor's rating addresses the timely payment of interest, or interest distribution in the case of the beneficiary certificates, allowing for a three-month grace period, and the ultimate repayment of principal by the transaction's legal final maturity in September 2039. The preliminary rating is based...

Companies mentioned in this report are: Japan Housing Finance Agency

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